OCI International Holdings Limited
東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

PROFIT WARNING

This announcement is made by OCI International Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders and potential investors of the Company that based on the latest review of the preliminary unaudited consolidated management accounts of the Group for the year ended 31 December 2018 (the "**Year**"), despite continued growth in income from the asset management segment in the second half of the Year, the Company expects to record a substantial increase in consolidated net loss for the Year as compared to a loss from continuing operation of HK$7.74 million for the year ended 31 December 2017 (the "**Previous Year**") which was mainly attributable to the losses and expenses incurred during the Year in relation to the US$13,000,000 senior secured guaranteed notes ("**Notes**") issued by Sanpower (Hong Kong) Company Limited to and held by OCI Capital Limited, a wholly-owned subsidiary of the Company, comprising (i) impairment losses currently estimated at approximately HK$50M to HK$55 million based on the preliminary indication from valuer. Further information to the status of the Group's efforts in seeking recovery of the amounts due under the Notes is set out in a separate announcement of the Company dated 10 January 2019; and (ii) professional expenses of approximately RMB6 million in relation to the enforcement of the Notes.

In addition, the Company is conducting fair value assessment of the financial assets at amortised cost (held-to-maturity investments) in accordance with Hong Kong Financial Reporting Standards 9 that came into effect this year which may or may not result in further impairment losses. The Company is still in the process of finalizing the final results of the Group for the Year. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group and financial information currently available. Shareholders of the Company and potential investors are advised to read carefully the final results announcement of the Company for the Year which is expected to be announced by end of February 2019.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
OCI International Holdings Limited
Feng Hai
Executive Director (Chairman)

Hong Kong, 10 January 2019

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:
Mr. Feng Hai *(Chairman)*
Mr. Li Yi *(Chief Executive Officer)*
Ms. Xiao Qing *(Chief Operating Officer)*

Non-executive Directors:
Mr. Du Peng
Ms. Zheng Xiaosu

Independent non-executive Directors:
Mr. Chang Tat Joel
Mr. Wong Stacey Martin
Mr. Tso Siu Lun, Alan
Mr. Fei John Xiang