Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

眾誠能源

UNITED STRENGTH POWER HOLDINGS LIMITED
眾誠能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2337)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the year ended 31 December 2018 and the information currently available to the Board, the Group is expected to record an increase of not less than 300% in net profit for the year ended 31 December 2018 as compared to the year ended 31 December 2017 (being approximately RMB8.5 million as indicated in the annual results announcement of the Company dated 26 March 2018).

If the effect of non-recurring listing expenses recognised in profit or loss of our Group for the year ended 31 December 2017 of RMB21.3 million is excluded, the Group is expected to record an increase of not less than 20% in net profit for the year ended 31 December 2018 as compared to the year ended 31 December 2017 (being approximately RMB8.5 million as indicated in the annual results announcement of the Company dated 26 March 2018).

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by United Strength Power Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the year ended 31 December

2018 and the information currently available to the Board, the Group is expected to record an increase of not less than 300% in net profit for the year ended 31 December 2018 (the "**Reporting Period**") as compared to the year ended 31 December 2017 (being approximately RMB8.5 million as indicated in the annual results announcement of the Company dated 26 March 2018).

If the effect of non-recurring listing expenses recognised in profit or loss of our Group for the year ended 31 December 2017 of RMB21.3 million is excluded, the Group is expected to record an increase of not less than 20% in net profit for the year ended 31 December 2018 as compared to the year ended 31 December 2017 (being approximately RMB8.5 million as indicated in the annual results announcement of the Company dated 26 March 2018).

The Board considers that the expected increase in net profit is mainly contributed by, among other things:

1. increase in the sales volume of the Company's products;

2. increase in matched trade agent service income.

The Company is still in the process of finalizing the annual results of the Group for the Reporting Period. Information contained in this announcement is only based on the preliminary review by the Board on the unaudited consolidated management accounts of the Group which has not been reviewed nor audited by the auditor of the Company and the information currently available to the Board which has not been reviewed by the auditor of the Company nor the audit committee of the Board and are subject to finalization and necessary adjustments (if any). Further details and the financial results of the Group for the Reporting Period will be disclosed when the Group publishes its annual results which is expected to be released by the end of March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
United Strength Power Holdings Limited
Zhao Jinmin
Chairman of the Board

Hong Kong, 10 January 2019

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Zhao Jinmin, Mr. Liu Yingwu, Mr. Xu Huilin and Mr. Yuan Limin, and three independent non-executive Directors, being Ms. Su Dan, Mr. Lau Ying Kit and Mr. Zhang Zhifeng.