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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(STOCK CODE: 01788)

U.S.\$200,000,000 4.250 PER CENT. NOTES DUE 2022

(THE “NOTES”, STOCK CODE: 5518)

**ISSUED UNDER THE H.K.\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME OF
GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Guotai Junan
International**

**BOSC
International**

**China CITIC
Bank International**

HSBC

ICBC (Asia)

OCBC Bank

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the H.K.\$15,000,000,000 Medium Term Note Programme of Guotai Junan International Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 3 July 2018 and the Pricing Supplement dated 7 January 2019. The listing of the Notes is expected to become effective on or about 15 January 2019.

Hong Kong, 14 January 2019

As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Dr. XIE Lebin and Mr. LIU Yiyong; and four independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.