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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

UBS

Joint Bookrunners and Joint Lead Managers

**China CITIC Bank
International**

Guotai Junan International

Haitong International

US\$500,000,000 8.75% SENIOR NOTES DUE 2021

(the “Notes”, Stock Code: 5526)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by China SCE Group Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and

Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated 8 January 2019. Permission for the listing of, and dealing in the Notes is expected to become effective on 16 January 2019.

By Order of the Board
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 15 January 2019

As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.