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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Shanghai Commercial Bank Limited

(incorporated with limited liability in Hong Kong)

U.S.\$300,000,000 5.00 per cent. Tier 2 Subordinated Notes due 2029

(Stock Code: 5530)

(the "Notes")

Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 10 January 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 18 January 2019.

Hong Kong, 17 January 2019

As at the date of this announcement, the Board of Directors of Shanghai Commercial Bank Limited comprises Mr. Stephen Ching Yen Lee (Chairman), Mr. David Sek-chi Kwok# (Managing Director & Chief Executive), Mr. Hung-ching Yung*, Mr. Chen Yih Pin*, Madam Dai Lanfang*, Mr. Jin Yu*, Mr. John Con-sing Yung*, Mr. Jafar Altaf Amin*, Dr. Richard Lee**, Mr. Johnson Mou Daid Cha**, Mr. Gordon Che Keung Kwong** and Mr. E. Michael Fung**.*

Executive Director

* *Non-executive Director*

** *Independent Non-executive Director*