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CHINA YUHUA EDUCATION CORPORATION LIMITED

中国宇华教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 5532)

HK\$940 MILLION 3.00% CONVERTIBLE BONDS DUE 2020

Sole Global Coordinator and Sole Bookrunner



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the HK\$940 million 3.00% convertible bonds due 2020 (the “**Convertible Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 15 January 2019. The listing of and permission to deal in the Convertible Bonds is expected to become effective on or about 21 January 2019.

By order of the board of directors
China YuHua Education Corporation Limited
Li Guangyu
Chairman and Executive Director

Hong Kong, 18 January 2019

As at the date of this announcement, the board of directors comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive directors; and Mr. Zhang Zhixue, Mr. Chen Lei and Mr. Xia Zuoquan as independent non-executive directors.