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Zhenro Properties Group Limited
正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6158)

NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
US\$150,000,000 10.5% SENIOR NOTES DUE 2020
(THE "ADDITIONAL NOTES")

(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
US\$250,000,000 10.5% SENIOR NOTES DUE 2020 ISSUED BY THE
COMPANY ON 28 JUNE 2018)
(Stock Code: 5124)

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as described in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the supplemental offering memorandum relating thereto dated 15 January 2019. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 24 January 2019.

By Order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 23 January 2019

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Wang Benlong and Mr. Chan Wai Kin, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Mr. Loke Yu (alias Loke Hoi Lam), Mr. Shen Guoquan and Mr. Wang Chuanxu.