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ANNOUNCEMENT

PARTIAL CANCELLATION OF US\$450,000,000 5.0% GUARANTEED SENIOR NOTES DUE 2019

(Stock Code: 5695)

(ISIN/Common Code: XS1464929329/146492932)

ISSUED BY RKI OVERSEAS FINANCE 2016 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

Guaranteed by, amongst others,



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

Reference is made to the announcement of RKI Overseas Finance 2016 (A) Limited (the “Issuer”) dated 9 January 2019 in relation to the Offer and the announcement of the Issuer dated 18 January 2019 in relation to the results of the Offer (the “Announcements”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Issuer hereby announces that following the settlement of the Offer, the 2019 Notes in an aggregate principal amount of US\$224,743,000 were cancelled by the Issuer on 23 January 2019. Following such cancellation, the 2019 Notes in the aggregate principal amount of US\$225,257,000 remain outstanding.

By Order of the Board
RKI Overseas Finance 2016 (A) Limited
Zen Wei Pao, William
Director

Hong Kong, 24 January 2019

As at the date of this announcement, the directors of RKI Overseas Finance 2016 (A) Limited are Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter.