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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**U.S.\$400,000,000 6.500 per cent. Undated Non-cumulative Subordinated Additional Tier 1
Capital Securities (Stock Code: 5546)
under the U.S.\$2,000,000,000 Euro Medium Term Note Programme**

Joint Global Coordinators and Joint Lead Managers

Bank of America Merrill Lynch

China CITIC Bank International

Citigroup

CMB International

CMB Wing Lung Bank Limited

Joint Lead Managers

Bank of China (Hong Kong)

CCB International

Haitong International

ICBC (Asia)

Silk Road International

Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$400,000,000 6.500 per cent. Undated Non-cumulative Subordinated Additional Tier 1 Capital Securities (the “**Capital Securities**”) issued under the U.S.\$2,000,000,000 Euro Medium Term Note Programme of CMB Wing Lung Bank Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 28 December 2018, the drawdown offering circular dated 17 January 2019 and the pricing supplement dated 17 January 2019. The listing of and permission to deal in the Capital Securities is expected to become effective on 25 January 2019.

Hong Kong, 24 January 2019

As at the date of this announcement, the Directors of CMB Wing Lung Bank Limited are Mr. TIAN Huiyu, Mr. LI Hao, Mr. ZHU Qi, Dr. XU Shiqing, Mr. LIU Jun, Mr. ZHANG Cheng, Mr. PENG Jiawen, Mr. ZHU Jiangtao, Mr. CHOW Kwong Fai Edward, Mr. LIU Erh Fei, Mr. KWOK Lam Kwong Larry, Mr. WANG Qixin and Prof. CHEUNG Yan Leung Stephen.