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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**COMPLETION OF FILING WITH THE NDRC WITH RESPECT TO
THE VERY SUBSTANTIAL ACQUISITION OF THE TARGET
COMPANY WHICH HOLDS IXM**

We refer to the announcements (the “**Announcements**”) of China Molybdenum Co., Ltd.* (the “**Company**”) dated 29 October 2018 and 4 December 2018 in relation to the Proposed Acquisition of the Target Company which holds IXM. Capitalised terms used in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated herein.

The Board is pleased to announce that the filing with the National Development and Reform Commission of the PRC (the “**NDRC**”) for the Proposed Acquisition has been completed. Filing with the NDRC is one of the review and approval procedures required for the Proposed Acquisition.

The Proposed Acquisition is subject to a number of conditions precedent including Shareholders' approval and approvals from relevant regulatory bodies, which may or may not be fulfilled. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the shares or other securities (if any) of the Company.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 25 January 2019

As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the Company's non-executive directors are Mr. Yuan Honglin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*