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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the Company has received a letter of resignation from Mr. Leung Man Kit (梁民傑) (“**Mr. Leung**”), tendering his resignation as an independent non-executive director of the Company (“**Director**”), a member of the Company’s Nomination and Remuneration Committee and as Chairman of the Company’s Financial Management and Audit Committee with effect from 25 January 2019, for personal reasons.

Mr. Leung confirmed that he has no disagreement with the Board and there are no matters regarding his resignation that need to be brought to the attention of the shareholders of the Company or the Stock Exchange. The Board would like to take this opportunity to express its gratitude to Mr. Leung for his contribution to the Company during the tenure of his office.

Following the resignation of Mr. Leung, the number of independent non-executive directors of the Board falls below the minimum number of independent non-executive directors required under Rule 3.10(1) of the Listing Rules. There is also a vacancy for the Chairman of the Company’s Financial Management and Audit Committee and the number of members of the Company’s Financial Management and Audit Committee decreased from three to two, falling below the minimum number required under Rule 3.21 of the Listing Rules. Furthermore, the Company no longer fulfils the requirement on the minimum number of independent non-executive directors for the formation of the Nomination and Remuneration Committees provided in the terms of reference of the Company’s Nomination and Remuneration Committee.

The Company is in the process of identifying a suitable candidate to fill the vacancy of the independent non-executive directorship, the Chairman of the Company’s Financial Management and Audit Committee and the membership of its Nomination and Remuneration Committee as soon as possible and within the three-month period from the date of Mr. Leung’s resignation pursuant to Rules 3.11, 3.23 and 3.27 of the Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 28 January 2019

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin and Ms. JU Xinyan as executive directors, Mr. Andrew Y. Yan as non-executive director, Mr. SONG Quanhou and Mr. WANG Wei as independent non-executive directors.

* *For identification purposes only*