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*(Incorporated in the People's Republic of China as a joint stock limited liability company)*

**(Stock Code: 3983)**

## **ANNOUNCEMENT**

### **POSITIVE PROFIT ALERT**

This announcement is made by China BlueChemical Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform its shareholders and potential investors that, based on information currently available, the Board expects the Group to record a net profit attributable to owners of the Company approximately from RMB1,354 million to RMB1,394 million for the year ended 31 December 2018 as compared to a net profit attributable to owners of the Company of approximately RMB50.232 million for the year ended 31 December 2017.

The principal factor contributing to the increase in the expected net profit attributable to owners of the Company is the higher selling price realized by the Group for its products in 2018 as compared to that in 2017.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the latest unaudited management accounts of the Group. Detailed financial information of the Group will be disclosed in 2018 annual report of the Group.

**Shareholders and potential investors of the Company should exercise caution when investing in or dealing in the securities of the Company.**

By order of the Board  
**China BlueChemical Ltd.\***  
**Wu Xiaoxia**  
*Company Secretary*

Beijing, the PRC  
29 January 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Xia Qinglong and Mr. Wang Weimin, the non-executive directors of the Company are Mr. Meng Jun and Mr. Guo Xinjun, and the independent non-executive directors of the Company are Ms. Lee Kit Ying, Mr. Lee Kwan Hung and Mr. Yu Changchun.*

\* *For identification purpose only.*