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遠洋集團

Sino-Ocean Group Holding Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 03377)

REDEMPTION OF

US\$500,000,000 4.625% GUARANTEED NOTES DUE 2019

(Stock Code: 05781)

Issued by

Sino-Ocean Land Treasure Finance I Limited

(incorporated in the British Virgin Islands with limited liability)

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Reference is made to the announcement of Sino-Ocean Group Holding Limited (the “**Company**”) dated 24 July 2014 in relation to, among other things, the issue of the 4.625% guaranteed notes due 2019 in the principal amount of US\$500,000,000 (the “**2019 Notes**”) by Sino-Ocean Land Treasure Finance I Limited (a wholly-owned subsidiary of the Company) (the “**Issuer**”) and guaranteed by the Company.

Pursuant to the terms and conditions of the 2019 Notes, the Issuer has issued a notice on 29 January 2019 informing the trustee and holders of the 2019 Notes that it will redeem the 2019 Notes in whole (the “**Redemption**”) on 1 March 2019 (the “**Redemption Date**”), at a price equal to the make whole price as of the Redemption Date calculated in accordance with the terms and conditions of the 2019 Notes, together with accrued and any unpaid interest up to (but excluding) the Redemption Date.

As at the date of this announcement, the outstanding principal amount of the 2019 Notes is US\$500,000,000. Upon completion of the Redemption, all the 2019 Notes will be cancelled and there will be no outstanding 2019 Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2019 Notes.

By order of the Board
Sino-Ocean Group Holding Limited
LAI Yin Ping
Company Secretary

Hong Kong, 29 January 2019

As at the date of this announcement, the directors of the Company comprise:

Executive Directors:

Mr. LI Ming
Mr. WEN Haicheng
Mr. SUM Pui Ying

Non-executive Directors:

Mr. ZHAO Lijun
Mr. FU Fei
Mr. FANG Jun
Ms. LI Liling

Independent non-executive Directors:

Mr. HAN Xiaojing
Mr. SUEN Man Tak
Mr. WANG Zhifeng
Mr. JIN Qingjun
Ms. LAM Sin Lai Judy

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