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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

EXTENSION OF LONG STOP DATE OF VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTION IN RELATION TO THE DISPOSAL OF ENTIRE EQUITY INTEREST IN MAPLE MARATHON

Reference is made to the announcements of MIE Holdings Corporation (the “**Company**”) dated September 24, 2018, October 18, 2018, October 26, 2018 and November 20, 2018 respectively and the circular dated November 5, 2018 (the “**Circular**”) in respect of the Share Purchase Agreement and the Disposal contemplated thereunder, which constitute a very substantial disposal and a connected transaction of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

EXTENSION OF THE LONG STOP DATE

Pursuant to the Share Purchase Agreement, Completion is conditional upon and subject to all the conditions precedent being fulfilled or waived on or before January 31, 2019 (the “**Long Stop Date**”). On January 30, 2019, the parties to the Share Purchase Agreement entered into a supplemental agreement to extend the Long Stop Date to September 30, 2019 (or such later date as the parties may agree in writing). Save as aforesaid, all other terms and conditions of the Share Purchase Agreement shall remain unchanged.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, January 30, 2019

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin and Mr. Zhao Jiangwei; (2) the non-executive director namely Ms. Xie Na; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Jeffrey Willard Miller and Mr. Guo Yanjun.