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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sino-Ocean Land Treasure IV Limited

(Incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 5.25% Guaranteed Notes due 2022

(Stock Code: 05712)

(the "Notes")

unconditionally and irrevocably guaranteed by



遠洋集團

SINO-OCEAN

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 03377)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**The Hongkong and
Shanghai Banking
Corporation
Limited**

**UBS AG
Hong Kong Branch**

**Goldman Sachs
(Asia)
L.L.C.**

**China CITIC Bank
International
Limited**

Joint Lead Managers and Joint Bookrunners

**China
International
Capital
Corporation
Hong Kong
Securities
Limited**

**CMB
International
Capital
Limited**

**DBS Bank
Ltd.**

**Morgan
Stanley &
Co.
International
plc**

**Silk Road
International
Capital
Limited**

**The Bank
of East
Asia,
Limited**

**Haitong
International
Securities
Company
Limited**

**Guotai
Junan
Securities
(Hong
Kong)
Limited**

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued by Sino-Ocean Land Treasure IV Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only and unconditionally and irrevocably guaranteed by Sino-Ocean Group Holding Limited, as described in the offering circular relating thereto dated 24 January 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on or around 31 January 2019.

By order of the Board
Sino-Ocean Group Holding Limited
LAI Yin Ping
Company Secretary

Hong Kong, 30 January 2019

As at the date of this announcement, the directors of Sino-Ocean Land Treasure IV Limited comprise Mr. LI Ming, Mr. SUM Pui Ying and Ms. LIU Cheuk Kei, Chloe.

As at the date of this announcement, the directors of Sino-Ocean Group Holding Limited comprise:

Executive Directors:

Mr. LI Ming
Mr. WEN Haicheng
Mr. SUM Pui Ying

Non-executive Directors:

Mr. ZHAO Lijun
Mr. FU Fei
Mr. FANG Jun
Ms. LI Liling

Independent non-executive Directors:

Mr. HAN Xiaojing
Mr. SUEN Man Tak
Mr. WANG Zhifeng
Mr. JIN Qingjun
Ms. LAM Sin Lai Judy

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