

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities. This announcement is not for distribution, directly or indirectly, in or into the United States or to U.S. persons (as defined in the United States Securities Act of 1933, as amended). Moreover, this announcement is not an offer of securities for sale in the United States or to U.S. persons. The Notes may not be offered or sold in the United States or to U.S. persons absent registration or an exemption from registration under the United States Securities Act of 1933, as amended. The Issuer does not intend to register any part of the proposed offering in the United States and there will be no public offer of securities in the United States or to U.S. persons. The securities described herein will be sold in accordance with all applicable laws and regulations.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司**

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**Issue of HK\$500,000,000 Floating Rate Notes due January 2022
(Notes)**

(Stock Code: 5724)

**to be issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme
(Programme)**

Sole Dealer

Crédit Agricole Corporate and Investment Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 13 July 2018 prepared in respect of the Programme and the Pricing Supplement dated 29 January 2019 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 1 February 2019.

31 January 2019

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr CHAN Tak Lam, Norman, Mr YUE Wai Man, Eddie and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. LAM Kin Fung, Jeffrey, the Hon. James Henry LAU Jr., the Hon. CHAN Fan, Frank, the Hon. CHEUNG Kwok Kwan, the Hon. KWOK Wing Hang, Professor WONG Yuk Shan, Professor CHAN Ka Keung, Ceajer, Mr Thomas Brian STEVENSON, Mr WONG Kwai Huen, Albert, Ms FUNG Yuen Mei, Anita, Mr CHEUNG Leong and Ms WONG Sheun Fun, Estella (also known as Mrs CHIU, Estella Sheun Fun) as Non-executive Directors.

Website: www.hkmc.com.hk