

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2019		
To : Hong Kong Exchanges an	nd Clearii	ng Limited		
	hina Hen February	gshi Foundation C	ompany Limit	ed
I. Movements in Authorised Sh	nare Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>01197</u> I	Descripti	on :	Ordinary	shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	month _	2,000,000,000	0.001	2,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	_	2,000,000,000	0.001	2,000,000.00
(2) Stock code : N/A	Descripti	ion :	N/A	Δ
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	_			
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	<u> </u>
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (US\$):	nd of the month	,	2,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	e Issuer which  Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		-	-	-		•
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)  2. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	<u>( / /</u>	)	-			
( / / ) Stock code (if listed) Class of shares						
Cubacrintian price			-			
		)	-			
( / / ) Stock code (if listed)						
Class of shares			_			
EGM approval date (if applicable)	( / /	)	-			
		Total E		ary shares)	N/A	_
			•	ice shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of th	ie Issuer whicl	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т	Total C. (Ordina	ary shares) ce shares)	N/A N/A	-
			•	ce snares) ther class)	N/A N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
•			
	shares (Note 1)		
	ondree (Note 1)		
2	N/A		
۷.	IN/A		
	shares (Note 1)		
_			
3.	N/A		
	( / / )		
	shares (Note 1)		
•			
•	Total D. (Ordinary shares)	N/A	
1	(Preference shares)	N/A	•
	(Other class)	N/A	
	(Other class)	1 <b>N</b> / <i>F</i> <b>X</b>	
L			

Ot	her Movements  Type of Issue	in Issued Sh	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /	)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /	)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ( / /	)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			<b>2</b>	issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33, , , , , , , , ,	`	ĺ	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33, 7,7,7,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / / )	_	
	EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
40. 01	Class of shares issuable (Note 1)	<del>-</del>	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	
Total increase / (decrease) in ordinary shares du		(1)	N/A
		(2)	N/A
Total increase / (decrease) in other classes of sh	- '		N/A
Total increase / (decrease) in other classes of sh E): (These figures should be the same as the releva	-		N/A hare
Capital").)	3		

Remarks (if any):
Submitted by: Yin Hang
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.