

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) <b>:</b>	31 January 2	019	
To: Hong Kong Exchanges and	l Clearing L	imited		
Name of Issuer	Harmonica	re Medical Holdii	ngs Limited	
Date Submitted	1 February	2019		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>01509</u>	_Description	n: <u>Harmoni</u>	care	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth 1,	140,000,000	HK\$0.001	HK\$1,140,000.00
Increase/(decrease)	N	'A		N/A
Balance at close of the month	<u>1,</u>	140,000,000	HK\$0.001	HK\$1,140,000.00
(2) Stock code: N/A	_Description	n:		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	_			
Balance at close of the month	_			

31 January 2019

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*): **HK\$1,140,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	758,418,085			
Increase/ (decrease) during the month				
Balance at close of the month	758,418,085			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	i Share Option	i selicines of the	2 Issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	C	E	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
	NI:1	NT:1	NT:1	NT:1	NT:1	NI:1
() ( ) ( )	Nil	Nil Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
2. IV/A						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	INII	INII	1111	INII	1111
(Ivote 1)						
3. N/A						
3.1VA						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111		1111	1111	1111	1111
(Note 1)		Т	otal A. (Ordi	nary shares)	N/A	
		1		ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised du	ring the mont	h from avarcisa		calci class)	1 1/ 1 1	
options (State curren		ii iioiii excicise	O1	N/A		
opasiis (state surrer	, ,			11/11		

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
( / / )	<u> </u>						<del>-</del>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	-						
	-						
( / / )	· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	-						
	-						
( / / )	-	-					-
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	,					
4. N/A	( / /	)					
7.11/11	-						
	<del>-</del>						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(dd/11111/yyyy)	( / /						
			Total B.		nary shares)	N/A	_
					ence shares)	N/A	-
				(	Other class)	N/A	-

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' ' )					
	<del></del>					
	<u> </u>					
C(+, 1 -, 1, ('C1'+(-1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<del></del>			-		
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	=
			(	Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	<u>N/A</u>			
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable	N/A			
2.	Open offer	At price: State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	

For Main Board and GEM listed issuers

					ŀ	or M	laın B	oard	d and GEM listed	
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 18840						NT / A			
					lass of shares issuable <i>Note 1)</i>		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency		sue and allotment ate : (dd/mm/yyyy)	( /	/	)		
				E (c	GM approval date: ld/mm/yyyy)	( /	/	)		
					lass of shares purchased (Note 1)		N/A			
6.	Repurchase of shares				ancellation date : ld/mm/yyyy)	( /	/	)		
					GM approval date: ld/mm/yyyy)	( /	/	)		
					lass of shares deemed (Note 1)		N/A			
7.	Redemption of shares			R (c	edemption date : ld/mm/yyyy)	( /	/	)		
					GM approval date: ld/mm/yyyy)	( /	/	)		
					lass of shares issuable Note 1)		N/A			
8.	Consideration issue	At price :	State currency		sue and allotment ate : (dd/mm/yyyy)	( /	/	)		
					GM approval date: ld/mm/yyyy)	( /	/	)		

N/A

			roi Maili do	Dard and GEM listed	i issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which
			Class of shares issuable N/A		
			Class of shares issuable $\frac{N/A}{(Note \ 1)}$		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
10.	Other	At price . State	Class of shares issuable N/A (Note 1)		
	(Please specify)	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy)	)	_
			Total E. (Ordinary sl	nares) N/A	
			(Preference sl (Other	nares) N/A	  
Т	otal increase / (decre	agea) in ordinary charge durin	ng the month (i.e. Total of A to E):	(1) N/.	٨
1	mercase / (decre	case, in ordinary snares duffi	ig the month (i.e. Total of A to E).	NT/	
				$(2) \frac{N/2}{N/2}$	
1 T	stal increase / (decre	asca) in profesance charge du	ring the month (i.e. Total of A to E).	1 <b>N</b> /.	4 1

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Mr Chen Wei
Title: Joint Company Secretary  (Director Secretary on other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.