

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Top Form International Limited |
|----------------|--------------------------------|
| Date Submitted | 01/02/2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--|------------------------|----------------------------------|--|
| (1) Stock code : <u>333</u> Descrip | otion : <u>TOP FOI</u> | RM INTERN | ATIONAL LIMITED |
| | No. of ordinary shares | Par value (State currency) | capital |
| Balance at close of preceding month | 300,000,000 | HK\$0.50 | HK\$150,000,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 300,000,000 | HK\$0.50 | HK\$150,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/. | ٩ |
| | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | shares | (State currency) | capital |
| Balance at close of preceding month Increase/(decrease) | shares | (State currency) | capital |

2. Preference Shares

| Stock code : | code : <u>N/A</u> Description : | | ion : | N/A | |
|--------------------|---------------------------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close c | of precedin | g month | | | |
| Increase/(decreas | e) | _ | | | |
| Balance at close c | of the mont | th _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | N/A | |
|--------------------|-------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close c | of precedir | ng month | | | |
| Increase/(decreas | e) | - | | - | |
| Balance at close c | of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*): HK\$150,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|--------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 215,037,625 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 215,037,625 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option | | | | | | |
|-----------------------------|---------------|-----------------|--------------|------------|----------------------|------------------------|
| scheme | | | | | | |
| including EGM | n | Movement durir | ng the month | | | No. of new shares of |
| approval date | I | | ig the month | | No. of new shares of | issuer which may be |
| (dd/mm/yyyy) and | | | | | issuer issued during | issued pursuant |
| class of shares | | F | | | | thereto as at close of |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | the month |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| (03/11/2011) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 0. 10// | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , , | | Tota | IA. (Ordina | ry shares) | NIL | |
| | | | | shares) | | |
| | | | (Ot | her class) | N/A | |
| Total funds raised d | luring the mo | nth from exerci | se | | | |
| of options (State cu | | | NIL | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| | | Total B | (Preferen | ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u> | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|------------------|--|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>, , ,</i> , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (| | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (//) | | | | | |
| | | | Total C. (Ordina | | | _ |
| | | | | ce shares) <u>N/A</u> ther class) N/A | | - |
| | | | (U | 1101 01033) <u>IN/A</u> | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | |
| 2. <u>N</u> /A | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>N/A</u> | - | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|----------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) | (/ / |) | | |
| 1. | Rights issue | At price : | currency | Issue and allotment date : (dd/mm/yyyy) | | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | ••/- | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| 1) your rease Class of shares Class of shares Class of shares S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A Kate : (dd/mm/yyyy) N/A | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------|------------|-------|------------------------------------|-------|---|---|---|
| 5. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) | | | | | | | _ | | |
| 3. Schp dividend At price: currency date: (/ /) EGM approval date: (/ /) N/A N/A Image: Schp dividend N/A N/A N/A Image: Schp dividend Image: Schp dividend N/A N/A Image: Schp dividend Image: Schp dividend Image: Schp dividend N/A Image: Schp dividend Image: Schp dividend Image: Schp dividend N/A Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend dividend Image: Schp dividend dividend Image: Schp dividend Image: Schp dividend Image: Schp dividend dividend Image: Schp dividend dividend Image: Schp dividend dividend dividend Image: Schp dividend dividend dividend dividend dividend dividend dividend Image: Schp dividend div | _ | | | State | | (/ / |) | | |
| Class of shares | 5. | Scrip dividend | At price : | | | | | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency 6. Consideration At price : State (Currency - Currency | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A VA N/A N/A N/A Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Supervise Class of shares | | | | | | | | <u>N/A</u> | <u> </u> |
| 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares | | | | | | | | | |
| Class of shares N/A N/A N/A Subal (Motet 1) N/A | 6. | | | | Cancellation date : | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Barbon Class Issue and allotment (/ /) Barbon Class Issue and allotment (/ /) Barbon Class Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Improval date: (/ /) Improval date: (/ /) | | | | | | | | | |
| B. Consideration issue At price : State currency Class of shares | 7. | | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency Class of shares | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency Building State curency Building State curency Building State curren | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 8. | | At price : | | Issue and allotment | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | EGM approval date: | (/ / |) | | |
| | | | | | (44/1111/9999) | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 9. Capital reorganisation | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| | Total E. (Ordinal shares (Preference shares (Other class | s) <u>N/A</u> s) <u>N/A</u> | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | NIL |
|--|-----|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | |

| Remarks (if any): | |
|---------------------|--|
| N/A | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | Tricor Secretaries Limited |
| Title:(Director, Se | Hong Kong Branch Share Registrar ecretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.