

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beautiful China Holdings Company Ltd.
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>706</u> Descri	ption : Ordinary		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	120,000,000,000	<u>HK\$0.01</u>	HK\$1,200,000,000
Increase/(decrease)	0	<u>HK\$0.01</u>	_0
Balance at close of the month	120,000,000,000	<u>HK\$0.01</u>	HK\$1,200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	L _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,200,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,264,435,863	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	9,264,435,863	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant thereto
date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of		T · 1	a 11 1	- 		
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price of						
HK\$0.24# per share						
under share option						
scheme adopted on						
(23/05/2002)						
ordinary shares	0	0	0	0	0	22,050,000 #
(Note 1)						
2Exercise price of						
HK\$0.1 per share						
under share option						
scheme adopted on						
(13/06/2014)	0	0	0	0	0	202 (00 000
ordinary shares	0	0	0	0	0	282,600,000
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
# Upon the completion of						
and issued upon exercise of			ing to the outsta	nding share o	optiuns wera adjusted (as	detailed in the
Company's announcement	t dated 16 Octo					
		To	otal A. (Ordin			
			· · · · · · · · · · · · · · · · · · ·	ence shares)		
			(Other class)	N/A	
Total funds raised during th	e month from e	xercise of option				
(State currency)			<u>HK\$0</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

lass and description	Currency of amount outstanding	Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Second Tranche A	HK\$	60,000,000	0	60,000,000	0	434,035,966
NS Convertible Bonds						
Stock code (if listed) Class of shares	N/A					
	nary shares 0.1382					
EGM approval date						
(if applicable) (dd/mm/yyyy))	()				
2 First Tranche B	HK\$	58,000,000	0	58,000,000	0	419,568,101
NS Convertible Bonds						
Stock code (if listed)	N/A					
	nary shares 0.1382					
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	<u>(/ /)</u> HK\$					
	Πιτφ					
Stock code (if listed)	N/A	<u> </u>				
Class of shares issuable (Note 1) ordir Subscription price	nary shares					
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi (Prefer	inary shares) $\frac{0}{N/A}$	A	

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A (/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue <u>N/A</u> Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) At price : State currency Issue and allotment 3. Placing (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Type of Issue Class of shares issuable (Mode I) N/A 5. Serip dividend At price : State currency Issue and allotment (I / I) Issue and allotment (I / I) 6. Repurchase of shares Class of shares repurchased (Note I) N/A 6. Repurchase of shares Class of shares repurchased (Note I) N/A 7. Redemption of shares Class of shares redeemed (Note I) N/A 7. Redemption of shares Class of shares redeemed (Note I) N/A 7. Redemption of shares Class of shares redeemed (Note I) N/A 8. Consideration issue At price : State currency Class of shares issuable (More I) N/A 8. Consideration issue At price : Currency Class of shares issuable (More I) N/A 6. Consideration issue At price : Currency Class of shares issuable (More I) N/A 6. Repurchase of shares issuable (More I) N/A N/A 7. Redemption of shares Class of shares issuable (More I) N/A 8. Consideration issue At price : Class of shares issuable (More I) N/A Class of shares issuable (More I) Class of shares issuable (I / I) N/A Class of shares issuable (More I) Class of shares issuable (I / I) N/A Class o						For Main Board and No. of new shares of issuer issued during the month pursuant thereto	d GEM listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (//) EGM approval date: (// /) EGM approval date: (//) 6. Repurchase of shares Class of shares (// /) 6. Repurchase of shares Cancellation date : (//) 6. Repurchase of shares Class of shares (// /) 7. Redemption of shares Class of shares (// /) 8. Consideration issue At price : State currency Class of shares issuable (// /) 8. Consideration issue At price : State currency Class of shares issuable (// /) 8. Consideration issue At price : State currency Issue and allotment (// /) 8. Consideration issue At price : State currency Issue and allotment (// /) 8. Consideration issue At price : State currency Issue and allotment (// /)		Type of Issue					
6. Repurchase of shares repurchased (Note I) $(///)$ 6. Repurchase of shares Cancellation date : $(d/mm/yyyy)$ $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ 7. Redemption of shares N/A $(///)$ Redemption date : $(d/mm/yyyy)$ $(///)$ Redemption date : $(d/mm/yyyy)$ $(///)$ 7. Redemption of shares N/A $(///)$ $(///)$ 8. Consideration issue At price : State N/A N/A 8. Consideration issue At price : State Issue and allotment $(///)$ B. Consideration issue At price : State Issue and allotment $(///)$ B. Consideration issue At price : State Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ B. Consideration issue At price : State Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment	5.	Scrip dividend	<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/	'/		
7. Redemption of shares redeemed (Note 1) $(///)$ 7. Redemption date: $(dd/mm/yyyy)$ $(///)$ Redemption date: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ Redemption date: $(dd/mm/yyyy)$ $(///)$ Redemption date: $(dd/mm/yyyy)$ $(///)$ Redemption date: $(dd/mm/yyyy)$ $(///)$ Redemption date: $(///)$ $(///)$ Redemption	6.		repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/	'/		
8. Consideration issue At price : State currency — EGM approval date: (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)	7.	Redemption of shares	redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date:	(/	'/		
	8.	Consideration issue	<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/	'/		

						For Main Board an	d GEM listed issuers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)	<u>N/A</u>	,		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy))		
				Ordinary s eference s (Other	hare	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wong Pui Yee

Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.