

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :					
To : Hong Kong Exchanges a	ınd Clear	ing Limited			
		Hotel and (China) Hotel Inv	estments and	d Management	
Date Submitted	Date Submitted 1 February 2019				
Movements in Authorised S Ordinary Shares (as a com			Jnits ^{Note 3})		
(1) Stock code: 06139			Ordinary S	Shares	
Balance at close of preceding	- '	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Increase/(decrease)					
Balance at close of the month	າ _	5,000,000,000	HK\$0.0005	HK\$2,500,000	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares		Authorised share capital (State currency)	
Balance at close of preceding	g month _			<u></u>	
Increase/(decrease)	_		_	<u></u>	
Balance at close of the month	า				

2. Preference Shares (as a componer	nt of Share Stap	led Units (Motes)		
Stock code : 06	139 Descrip	tion :	Preference	Shares	_
		No. of preference shares	Par value (State currency)	Authorised sha capital (State currency	
Balance at close of pre	ceding month_	5,000,000,000	HK\$0.0005	HK\$2,500,000	_
Increase/(decrease)	-				_
Balance at close of the	month _	5,000,000,000	HK\$0.0005	HK\$2,500,000	_
3. Other Classes of Sh	ares				
Stock code :	- Descrip	tion :			
		No. of other classes of shares	(State	Authorised sha capital (State currency	
Balance at close of pre	ceding month_				_
Increase/(decrease)	_				_
Balance at close of the	month _				_
Total authorised share currency):	capital at the e	nd of the month	(State HK	(\$5,000,000	_
II. Movements in Issued Units Note 3) and Issued	d Ordinary Sha Share Stapled	res and Prefere Units ^{Note 3}	ence Shares (as	components of S	Share Staple
	No. of ord	inary shares	No. of preference	No. of Share Stapled Units	No. of othe classes of
	(1)	(2)	shares	Stapled Units Note 3	shares
Balance at close of preceding month	2,000,000,00	0	2,000,000,000	2,000,000,000	
Increase/ (decrease) during the month					

-- 2,000,000,000 2,000,000,000

Balance at close of the

2,000,000,000

month

III. Details of Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units Note 3) and Issued Share Stapled Units Note 3

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1	Oranica	LAGIOISCG	Cariconca	<u> </u> <u> </u>		
 						
charge						
shares						
(Note 1)						
2						
2						
(/ /)						
shares						
(Note 1)						
2						
3						
(/ /)						
shares						
(Note 1)		Total A	(Ordinary sh	Note 3	_	
		IUIAI A.				
			(Pleieleii	ce shares		
			(Share Star)		
			(Onale Ola)	Note 3		
			•	her class)		
Total funds raised		onth from exerc	ise			
of options (State cu	ırrency)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2			_			
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(1	_			
3	(/ /)	_			
(/ /)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total B.	(Ordinary sl	hares ^{Note 3}) nce shares		-
			•	Note 3)		_
			(Share Sta	apled Units Note 3)		_
			(C	ther class)		=

Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	_ (/ /)				
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u>/</u>	C. (Ordinary sh	nares ^{Note 3})		_
				nares ^{Note 3})		_
		(Sh	-	Jnits ^{Note 3})		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	Ħ <u></u>	
2		
Z	_	
	_	
shares (Note 1)		
3. <u></u>		
(/ / /)		
shares (Note 1)		
Total D. (Ordinary shares Note 3)	<u></u>	
(Preference shares Note 3)		
(Share Stapled Units Note 3		
(Other class)		
, , ,		
<u> </u>	I .	

Other Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units Note 3) and Issued Share Stapled Units Note 3)

	Type of Issue	Share Stapled					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ 	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class issuable	of shares		
	d allotment (/ /) l/mm/yyyy)		
EGM app (dd/mm/y	proval date: (/ /) yyy)		
Total	E. (Ordinary shares Note (Preference shares Note (Share Stapled Units Note (Other class		- - -
Total increase / (decrease) in ordinary shares Note 3 during the	`	E): (1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares ^{Note 3} during E):	the month (i.e. Total of A t	0	N/A
Total increase / (decrease) in Share Stapled Units Note 3 durin E):	g the month (i.e. Total of A	to	N/A
Total increase / (decrease) in other classes of shares during E):	,		N/A
(These figures should be the same as the relevant figures us Shares and Preference Shares (as components of Share St. Note 3").)	nder II above ("Movement apled Units ^{Note 3}) and Issu	s in <mark>Issued O</mark> ed Share Sta	rdinary pled Units

Remarks (if any):

Submitted by: HO Wing Tsz Wendy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
- 3. A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting Jinmao Hotel, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in Jinmao Hotel; (b) the beneficial interest in a specifically identified ordinary share of Jinmao (China) Hotel Investments and Management Limited ("JCHIML") linked to the Unit and held by Jinmao (China) Investments Manager Limited as legal owner in its capacity as trusteemanager of Jinmao Hotel; and (c) a specifically identified preference share of JCHIML stapled to the Unit.