

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/1/2019		
To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer Date Submitted Natural Dairy 01/02/2019	(NZ) Holdings Limi	ited (In Provisi	onal Liquidation)
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 462 Descrip	otion: ORDINARY SHARES		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00
Increase/(decrease)			
Balance at close of the month	8,000,000,000	0.10	800,000,000.00
(2) Stock code : N/A Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares				
Stock code : N	N/A Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Share	es			
Stock code : N	N/A Descrip	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share cacurrency):	ipital at the end o	of the month (State	HKD 8	800,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord (1)	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,708,782,228	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	2,708,782,228			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed the month pursuant issued pursua thereto as at close of Lapsed	
class of shares	
iggueble Grented Exercised Concelled Langed	
issuable Granted Exercised Cancelled Lapsed	
NI/A	
N/A	
Total A. (Ordinary shares) N/A	
(Preference shares) $\overline{N/A}$	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) Nil	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bond A HKD 112,874,430.50 0 112,874,430.50 0 45,149,772 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HKD2.50 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bond B HKD 463,344,000 463,344,000 231,672,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HKD2.00 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) N/A AGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment date : (dd/mm/yyyy) Scrip dividend (/ /) EGM approval date: (dd/mm/yyyy) N/A **Ordinary** Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class ofshares redeemed (Note 1) (/ /) Redemption of Redemption date:

snares	(dd/mm/yyyy)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A
	Class of shares issuable (Note 1)	Ordinary shares	
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	27/4
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

E . M.	D 1	1 OFM	11.4.1	•
For Main	Board an	a GEW	ustea	issuers

Remarks (if any):
Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.