

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hsin Chong Group Holdings Limited (provisional liquidators appointed) (for restructuring purposes only)
Date Submitted	1/2/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00404</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.1	HK\$3,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	30,000,000,000	<u>HK\$0.1</u>	<u>HK\$3,000,000,000</u>
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N// Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code : 00404 Descrip	otion : <u>Co</u>	Restricteonvertible Pref	d Voting ference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	15,000,000,000	HK\$0.1	HK\$1,500,000,000
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	HK\$0.1	HK\$1,500,000,000

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month	N/A	N/A	N/A
Increase/(decreas	se)	_	N/A		N/A
Balance at close o	of the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares No. of preference			No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,706,670,104	N/A	5,704,166,666	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	5,706,670,104	<u> </u>	5,704,166,666	N/A

Share Options (unde	r Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$1.02				•		
share option scheme						
approved at special						
general meeting						
(22/05/2008)						
ordinary shares	0	0	0	0	0	1,334,000
(Note 1)						
2. Exercise price: HK\$1.29						
share option scheme						
approved at special						
general meeting						
(22/05/2008)						
ordinary shares	0	0	0	0	0	2,250,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A (Ordina	vru oboroo)	0	
		101	al A. (Ordina (Proferen	ce shares)	0 N/A	
				ther class)	N/A	
Total funda asia ad ba	wine as the survey	ath from				
Total funds raised du of options (State curr		nun from exerc		0		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B		ary shares) ice shares)	N/A N/A	-
)ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of t	the Issuer which	n are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Restricted Voting	_					
Convertible Preference	_					
Shares ("CPSs")	_					5,704,166,666
	HK\$	5,704,166,666	0	5,704,166,666	0	(see Remark 1)
Stock code (if listed) Class of shares	-					
issuable (Note 1)	Ordinary					
	PSs are conver	tible				
	nto ordinary sha					
Subscription price on	a one for one b	basis				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(27/11/2014)				
2. N/A	_					
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	—					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	tal C. (Ordin	arv shares)	0	
		10				-
		10	(Preferer	nce shares) Other class)	N/A N/A	-

	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful	I particulars including EGM approval date (dd/mm/yyyy),		the month
	pplicable, and class of shares issuable: N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
2.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

		in Issued Sha	no cupitui						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares						month
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1)</i>						
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22////////////////////////////////////					N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment - date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares redeemed (<i>Note 1</i>)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	NI/A
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
									<u> </u>	N/A

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /		
			(dd/mm/yyyy)		<u>N/A</u>	N/A
10	Other	Chata	Class of shares issuable (<i>Note 1)</i>			
10.	Other (Please specify) At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /	,	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
				ordinary sha ference sha (Other cla	res) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

٦

Г

Remarks (if any):

(1) Conversion of the CPSs shall be subject to, among others, the minimum public float requirements stipulated under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") or as required by the Stock Exchange being satisfied.
 Holders of the CPSs shall not convert the CPSs if by doing so they will trigger a mandatory offer under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated with the ordinary shares held by it or parties acting or presumed to be acting in concert with it under the Takeovers Code.

Submitted by: CHOI Kin Hung Joseph

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.