日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ding He Mining Holdings Limited	
Date Submitted	01/02/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>705</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

3. Other Classes of Shares

ion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	-	
	No. of other classes of	No. of other Par value classes of <i>(State</i>

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,609,623,921				
Increase/ (decrease) during the month					
Balance at close of the month	6,609,623,921				

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)		
Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM	1	Movement du	ring the mont	h	pursuant thereto	thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option						
Scheme						
(04/02/2016)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	506,610,889
2						
<u>(/ /)</u> <u>shares</u> (Note 1)						
3.						
(/ /) shares						
(Note 1)		Tot	al A. (Ordin	oary shares)	Nil	
		100		ence shares)	N/A	
				Other class)	N/A	
Total funds raised d of options (State cu		nth from exerc	cise	Nil		
				Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	. <u> </u>					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
				<u> </u>		
(/ /) Stock code (if licted)						
Stock code (if listed) Class of shares						
iccurchla (Nata 1)						
EGM approval date (if applicable)						
	(/ /)				
4.						
		,		. <u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
		·	(0 "			
		Total B	B. (Urdina (Proforce	ary shares)		-
			(Fieleien) (A)	ce shares)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u> </u>	_					
	_					
	_					
Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Subscription price EGM approval date (if applicable)			 otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares		<u>N/A</u>			
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	()		
			carronoy	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Issue and allotment (// /) (//) EGM approval date: (//) (//) (//) 6. Repurchase of shares Class of shares (// /) N/A 7. Redemption of shares Class of shares (// /) N/A 7. Redemption of shares Class of shares (// /) N/A 7. Redemption of shares Class of shares (// /) N/A 8. Consideration size At price : State currency State currency 8. Consideration issue At price : State currency State currency State currency 8. Consideration At price : State currency Class of shares (// /) N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) 9. Class of shares (// /) Class of shares (// /) Issue and allotment (//) 9. Consideration issue At price : State currency Class of shares (// /) 9. Consideration issue At price : State currency Class of shares (// /) 9. Consideration issue At price :		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency						<u>N/A</u>			
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares NA redemption date: (/ /) 7. Redemption of shares NA redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Class of shares issue and allotment date: 8. Consideration issue At price : State currency EGM approval date: (/ /) B. Consideration issue At price : State currency EGM approval date: (/ /) B. Consideration issue At price : State currency EGM approval date: (/ /)	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares N/A redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				·	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares N/A redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
Class of shares N/A Class of shares N/A redeemed (Note 1) Redemption date : Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Redemption date : (/ /) EGM approval date: (/ /) Issue Shares N/A Issue and allotment (/ /) EGM approval date: EGM approval date: (/ /) B. Consideration issue State currency EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	6.					(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Base EGM approval date: (/ /) (/ /) (/ /) Base EGM approval date: (/ /) (/ /) (/ /)						(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Base and allotment issue (/ /) EGM approval date: (/ /) (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
B. Consideration issue State currency Class of shares M/A 8. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue State currency Issue and allotment (/ /) B. Consideration issue EGM approval date: (/ /)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) bissue EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
	8.		At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Total E. (O (Pref	rdinary shai erence shai (Other cla	res)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Chan Yuen Ying Stella

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.