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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**洛陽樂川鋁業集團股份有限公司  
China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 03993)**

**US\$300,000,000 5.48 per cent. Guaranteed Bonds due 2022**

**Issued by**

**CMOC Capital Limited**

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock Code: 5722)**

**Guaranteed by**

**洛陽樂川鋁業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

<b>Standard Chartered Bank</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>Ping An of China Securities (Hong Kong) Company Limited</b>
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***Joint Lead Managers and Joint Bookrunners***

<b>Bank of China</b>	<b>CMB International</b>	<b>CNCB HK Capital</b>	<b>Yuanyin Securities</b>	<b>Haitong International</b>	<b>Orient Securities (Hong Kong) Limited</b>
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Application has been made by CMOC Capital Limited to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$300,000,000 5.48 per cent. guaranteed bonds (the “**Bonds**”) proposed to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the offering circular dated 28 January 2019. The Bonds will be unconditionally and irrevocably guaranteed by China Molybdenum Co., Ltd. (the “**Company**”). The listing and permission to deal in the Bonds is expected to become effective on or about 4 February 2019.

Luoyang City, Henan Province, the PRC, 1 February 2019

*As at the date of this announcement, the sole director of CMOC Capital Limited is Ms. Wu Yiming.*

*As at the date of this announcement, the Company’s executive directors are Mr. Li Chaochun and Mr. Li Faben; the Company’s non-executive directors are Mr. Yuan Honglin and Mr. Cheng Yunlei; and the Company’s independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purpose only.*