

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/01/2019		
To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer	Ming La	m Holdings Li	imited
Date Submitted	01/02/20		mited
	01/02/20		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code :01106Descr	iption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.0125	375,000,000
(2) Stock code : N/A Descr	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital
		(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,325,998,183	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	13,325,998,183			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	na tha month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dun	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Exercise price:						
HK\$0.145						
(05/06/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	276,892,100
(Note 1)						
2.Share options						
Exercise price:						
HK\$0.200						
(21/11/2016)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,033,289,025
(Note 1)	TVIE				THE	1,033,207,023
3.						
(/ /)						
shares						
(Note 1)		-	. 1 4 (0 1	1 \	.	
		Т	otal A. (Ordin	•	NIL	
			*	nce shares)	N/A	
			(Other class)		N/A	
Total funds raised dur options (State currence		from exercise of	of	NIL		
options (State current	<i>y)</i>			MIL		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	-					· ·
(if applicable) (dd/mm/yyyy) 2.	(/ / - -	')				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
3.	- - -					· ·
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / - -	<u>'</u>)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>				
		Tota		nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan u	nder Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full p	particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if app	blicable, and class of shares issuable:		
1. (On 17 January 2019, the Group entered into an acquisition		
	agreement with Dong Tai You Bang Wu Liu Group Company		
I	Limited in relation to acquiring a target company at a consideration		
	of HK\$185,000,000 which shall be satisfied by the allotment and		
	ssue of the 1,562,500,000 consideration shares at an issue price		
	of HK\$0.08 per consideration share and the issue of a promissory		
I	note by the Company. Further details are set out in the announcement		
(lated 17 January 2019		
	(22/06/2018)		
	Ordinary shares (<i>Note 1</i>)		1,562,500,000
2.			
	(/ /)		
	Ordinary shares (Note 1)		
3			
	(/ /)		
_	shares (Note 1)		
_	m 1D (6.11		
_	Total D. (Ordinary shares)	NIL	
_	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued	l Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N Y/4
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	f		Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
8.	Consideration	At	State	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	issue	price :		date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)		,	N/A	N/A

,	Type of Issue	e			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of sharesissuable (Note 1)		
9.	Capital reorganisation	on		Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				Class of sharesissuable (Note 1)		
	Other (Please specify)	At price :	State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sho	are Capital").)

Remarks (if any):
N/A
Submitted by: <u>LI Zhenzhen</u>
Title: Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.