

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Coal Limited
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>835</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	300,000,000,000	HK\$0.01	HK\$3,000,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	300,000,000,000	<u>HK\$0.01</u>	HK\$3,000,000,000		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$3,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,607,753,752			
Increase/ (decrease) during the month	0			
Balance at close of the month	9,607,753,752			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2007	Granted	LACICISCU	Calleened	Lapsed		
Share Option						
Scheme						
Benefile						
(28/09/2007)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						
2. 2016						
Share Option						
Scheme						
(28/09/2016)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)			·			
(1000 1)		Тс	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	f			
options (State currency				0		

Warrants to Issue Shares of the I	ssuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
SGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	_				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares)	N/A	_
			nce shares) Dther class)	N/A N/A	-
		(0		- v - -	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	montii	monui	month	ulereto	montin
<u> </u>						
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)					·,	
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord		N/A	-
				rence shares)	N/A N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
shares (Note 1)		
2		
	-	
	1	
	-	
shares (Note 1)		
3		
	4	
	1	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(***********		
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Issue and allotment date : $(d/mnr/yyyy)$ $(///)$ 1. Rights issue At price : State currency Issue and allotment date : $(d/mnr/yyyy)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment date : $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ $(////)$ 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ $(////)$		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (d/mn/yyyy) (/ /) SGM approval date: (/ /)									
$\frac{\operatorname{Class of shares issuable}}{\operatorname{(Note 1)}}$ 2. Open offer At price : $\frac{\operatorname{State}}{\operatorname{currency}}$ $\frac{\operatorname{Class of shares issuable}}{\operatorname{(dd/mm/yyyy)}}$	1.	Rights issue	At price :	State	Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ SGM approval date: (dd/mm/yyyy) SGM approval date: (///)					Solir upprovar date.	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ SGM approval date: (dd/mm/yyyy) SGM approval date: (///)									
2. Open other At price : currency $atter : (dd/mm/yyyy)$ date : (dd/mm/yyyy) GGM approval date: (///) $(dd/mm/yyyy)3. Placing At price : State (Note 1)Gate : (dd/mm/yyyy)Gate : (dd/mm/yyyy)GGM approval date: (//) (dd/mm/yyyy)$									
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/)	2.	Open offer	At price :			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) $\text{date : } (\text{dd/mm/yyyy})$ SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment $(Note 1)$ Issue and allotment (/ /) SGM approval date: (/ /) SGM approval date:					bolvi approvar date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) $\text{date : } (\text{dd/mm/yyyy})$ SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment $(Note 1)$ Issue and allotment (/ /) SGM approval date: (/ /) SGM approval date:									
 3. Placing At price : currency issue and informed date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) 									
Gold approval date: (dd/mm/yyyy) Class of shares issuable	3.	Placing	At price :			/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /)						/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) SGM approval date: (/ /)									
bolli upprotur duto.	4.	Bonus issue				(/ /)		
					bolli upplo vul auto.	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s reference s (Other	hares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

CHAN Kwong Leung, Eric	-
Company Secretary (Director, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.