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TONGDA HONG TAI HOLDINGS LIMITED

通達宏泰控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2363)

PROFIT WARNING

This announcement is made by Tongda Hong Tai Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Company and the preliminary assessment by the Board on the unaudited management accounts of the Group for the year ended 31 December 2018 (the “**Management Accounts**”), the Group is expected that the consolidated profit for the year attributable to equity holders of the Company for the year ended 31 December 2018 may decrease by approximately 65% to 90% as compared with that for the corresponding period in 2017.

The expected decrease in profit is primarily attributable to (i) the decrease in sales to a major customer of the Group; and (ii) the increase in research and development cost for enhancing the Group’s overall production efficiency and lowering its labour costs in the People’s Republic of China.

The Company is in the process of finalising the consolidated financial results of the Group for the year ended 31 December 2018. The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment by the Board on the Management Accounts, which have not been reviewed or audited by the Company's auditors and/or the audit committee of the Company and may be subject to adjustments. The Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the annual results of the Group for the year ended 31 December 2018, which is scheduled to be published on 19 March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tongda Hong Tai Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 1 February 2019

As at the date of this announcement, the executive Directors are Mr. Wong Ming Li, Mr. Wong Ah Yu and Mr. Wang Ming Zhi; the non-executive Director is Mr. Wang Ya Nan; and the independent non-executive Directors are Ms. Leung Pik Kwan, Mr. Sun Wai Hong and Mr. Wu Kin San Alfred.