HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 January 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mingyuan Medicare Development Company Limited
Date Submitted	1 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0233</u> Descrip	ption : Mingyu	an Medicare D	evelopment Co Ltd.
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.05	300,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	6,000,000,000	0.05	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Balance at close of the month

Stock code :	N/A	Descri	ption : <u>N/A</u>		
			No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close	of preceding	month			
Increase/(decreas	e)				
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code :	N/A	Descri	ption :		
Balance at close	of preceding	month	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Datatice at close	of preceding	monun			
Increase/(decreas	e)				

300,000,000

Total authorised share capital at the end of the month (*HK*\$) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,383,892,800	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,383,892,800	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		N. (1)	a a		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Exercise Price:						
HK\$0.728						
(31 /5 /2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.Share Option						
Exercise Price:						
HK\$0.78						
(31 /5 /2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.Share Option						
Exercise Price:						
HK\$0.802						
(9/10/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
		Te	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	of	,		
options (HK\$)	č			Vil		

Warrants to Issue Shares of the Is	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
(/ /) Stock code (if listed)	- <u> </u>						
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(,	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	
				(11/11	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1 \	NT/1	
			Total C. (Ordin	nary shares)	N/A N/A	
				Other class)	N/A N/A	

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. (/ / shares (Note 1) 2. / / shares (Note 1) 3. (shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

Other Movements	in	Issued	Share	Capital
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1. Rights issue At price : State currency Issue and allotment date: $(dd/mn'yyyy)$		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)						_		
1. Ngats issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) (/ /) N/A N/A 3. Placing At price : HKD Class of shares issuable Ordinary (Note 1) N/A N/A N/A 3. Placing At price : HKD Issue and allotment date : (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (More 1) Issue and allotment date : (/ /) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) (/ /)			State		(]])		
$\frac{(dd'mml'yyyy)}{(dd'mml'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{(M/A)}$	1.	Rights issue	At price : State		(/ /	,		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (//) Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) N/A N/A N/A S. Placing At price : HKD Issue and allotment (///) (///) Issue and allotment (///) N/A Issue and allotment (///) (///) Is					(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : HKD Issue and allotment date : $(///)$ $(///)$ Bonus issue Class of shares issuable $Ordinary$ ($///)$ N/A N/A Value Class of shares issuable $Ordinary$ ($///)$ N/A N/A At price : HKD Issue and allotment date : $(d//mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable ($////)$ N/A N/A EGM approval date: $(////)$ N/A N/A MA N/A N/A N/A EGM approval date: $(///)$ N/A N/A M/A N/A N/A N/A N/A M/A N/A N/A N/A N/A EGM approval date: $(////)$ $(////)$ N/A EGM approval date: $(////)$ $(////)$ $(////)$ EGM approval date: $(////)$ $(////)$ $(////)$ EGM approval date: $(////)$								1071
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : HKD Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) At price : HKD Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)						_		
EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable Ordinary (Note 1) Issue and allotment (//) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A N/A A Bonus issue Class of shares issuable (Note 1) Sum and allotment (//) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : HKD Class of shares issuable Ordinary (Note 1) 3. Placing At price : HKD Issue and allotment (//) Generative $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A 4. Bonus issue Issue and allotment (//) $(//)$ Issue and allotment date : (d/mm/yyyy) EGM approval date: (//) $(//)$ EGM approval date: $(//)$ $(//)$ Glass of shares issuable date: $(//)$ $(//)$ GM approval date: $(//)$ $(//)$ GM approval date: $(//)$ $(//)$				EGM approval date:	(/ /)	27/4	27/1
3. Placing At price : HKD Issue and allotment (//) GM approval date: (dd/mm/yyyy) EGM approval date: (//) K Class of shares issuable (///) K Issue and allotment (///) K Issue and allotment (///) K EGM approval date: (///)							N/A	N/A
 3. Placing At price : HKD lotte : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A					Ordinary			
Image: State of the late: N/A N/A N/A N/A N/A Variation N/A N/A Image: State of the late: Image: State of the late: N/A Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late: Image: State of the late of the late: Image: State of the late	3.	Placing	At price : HKD ——		(//)			
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)						_		
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
6.	Repurchase of shares	repurchased (Note 1) Cancellation date :	(/ /)		
	Shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						·
		Class of shares issuable (Note 1)	Ordina	ry		
8.	Consideration issue At price : State HKD	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares issuable (Note 1)		-	
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Total E. (0 (Pr	Ordinary sha reference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Chan Mei Yuk

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.