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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

(Debt Securities Stock Code: 5259)

UPDATE ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of China Huiyuan Juice Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 22 January 2018, 25 January 2018, 29 March 2018, 19 April 2018, 10 August 2018, 24 January 2019 and 28 January 2019 (the “**Prior Announcements**” and each a “**Prior Announcement**”). Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Prior Announcements.

As disclosed in the Prior Announcement dated 28 January 2019, the Company is still assessing the full impact of the Redemption Notice and any default relating to the non-payment of the Redemption Amount and the Maturity Redemption Amount on the Convertible Bonds, including whether the aforesaid will trigger any cross-defaults under other loan facilities of and/or debt securities issued by the Group. Based on the Company’s preliminary assessment, the aforesaid non-payment under the Convertible Bonds will trigger an event of default under the cross-default provision in the Company’s 6.5% senior notes due 2020.

The Company is currently exploring various financing channels to fund its anticipated debt repayment obligations, and plans to engage legal and financial advisers to assist it in navigating and resolving the issues currently faced by the Company and help achieve the best outcome for the Company and all of its stakeholders.

The Company will update Shareholders and potential investors of the Company of any material developments by way of further announcement(s) as soon as practicable.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Huiyuan Juice Group Limited
Zhu Xinli
Chairman

Beijing, 1 February 2019

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin and Ms. JU Xinyan as executive directors, Mr. SONG Quanhou and Mr. WANG Wei as independent non-executive directors.

* *For identification purposes only*