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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED
香港資源控股有限公司

(Incorporated in Bermuda with limited liability
and carrying on business in Hong Kong as HKRH China Limited)
(Stock Code: 2882)

PROFIT WARNING

This announcement is made by Hong Kong Resources Holdings Company Limited (the "**Company**" together with its subsidiaries the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of directors (the "**Directors**") of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and the potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 31 December 2018, the Group is expected to record an increase in consolidated loss attributable to owners of the Company by about 100% for the six months ended 31 December 2018 as compared to the consolidated loss attributable to owners of the Company of approximately HK$22.8 million for the six months ended 31 December 2017. Such increase in consolidated loss attributable to owners of the Company was mainly due to the depreciation of Renminbi, decrease in international gold price and increase in finance costs.

The Company is still in the process of finalizing the interim results of the Group for the six months ended 31 December 2018. Information contained in this announcement is only based on the Board's preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 31 December 2018. It is scheduled that the interim results of the Group for the six months ended 31 December 2018 will be announced by end of February 2019.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Hong Kong Resources Holdings Company Limited
Xu Zhigang
Executive Director & Chief Executive Officer

Hong Kong, 4 February 2019

As at the date of this announcement, the Board comprises Mr. Lam Kwok Hing, Wilfred, J.P., Mr. Xu Zhigang (Chief Executive Officer), Mr. Zhao Jianguo and Ms. Dai Wei as executive Directors, and Dr. Loke Yu alias Loke Hoi Lam, Mr. Xu Xiaoping and Mr. Fan, Anthony Ren Da as independent non-executive Directors.