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中國光纖網絡系統集團有限公司

(清盤中)

**CHINA FIBER OPTIC NETWORK SYSTEM GROUP LTD.**  
**(IN LIQUIDATION)**

*(Incorporated in Cayman Islands with limited liability)*

*(Stock code: 3777)*

### **CANCELLATION OF LISTING**

This announcement is made by China Fiber Optic Network System Group Ltd. (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 14 December 2018 and 1 February 2019, in relation, inter alia, to (i) the submission of a resumption proposal to the Stock Exchange on 9 November 2018; (ii) the decision of the Listing Committee of the Stock Exchange on 29 November 2018 to cancel the listing of the shares of the Company (the “**Shares**”) in accordance with the delisting procedure under Practice Note 17 to the Listing Rules (the “**Listing Decision**”); (iii) the making of an application to the Listing (Review) Committee of the Stock Exchange on 10 December 2018 to seek a review of the Listing Decision (the “**Review Application**”); (iv) the scheduling of a review hearing before the Listing (Review) Committee on 30 January 2019; and (v) the withdrawal of the Review Application.

### **CANCELLATION OF LISTING**

Following the withdrawal of the Review Application, the Stock Exchange issued a letter to the Company on 8 February 2019, advising that the last day of listing of the Shares will be 13 February 2019 and that the listing of the Shares will be cancelled with effect from 9:00 a.m. on 14 February 2019.

## **CONSEQUENCES TO THE SHAREHOLDERS**

All shareholders of the Company and investors should note that after 13 February 2019, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of the Company's listing are advised to obtain appropriate professional advice.

For and on behalf of  
**China Fiber Optic Network System Group Ltd.**  
**(In Liquidation)**  
**Lai Kar Yan (Derek)**  
**Yeung Lui Ming (Edmund)**  
**Ho Kwok Leung Glen**  
*Joint and Several Liquidators*  
*Acting as agents without personal liability*

Hong Kong, 11 February 2019

*As at the date of this announcement, the sole director of the Company is Mr. Zhao Bing.*