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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**COMPLETION OF FILING WITH COMMERCE DEPARTMENT  
OF PRC WITH RESPECT TO THE VERY SUBSTANTIAL  
ACQUISITION OF THE TARGET  
COMPANY WHICH HOLDS IXM**

We refer to the announcements (the “**Announcements**”) of China Molybdenum Co., Ltd.\* (the “**Company**”) dated 29 October 2018, 4 December 2018 and 25 January 2019 in relation to the Proposed Acquisition of the Target Company which holds IXM. Capitalised terms used in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated herein.

The Board is pleased to announce that the Enterprise Overseas Investment Certificate (Jing Wai Tou Zi Zheng No. N4100201900003) (《企業境外投資證書》(境外投資證第N4100201900003號)) for the Proposed Acquisition has been obtained from Henan Provincial Commerce Department. Filing with the commerce department in the PRC is one of the review and approval procedures required for the Proposed Acquisition.

**The Proposed Acquisition is subject to a number of conditions precedent including Shareholders' approval, the review of domestic and foreign anti-monopoly departments and approvals from relevant regulatory bodies, which may or may not be fulfilled. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the shares or other securities (if any) of the Company.**

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, the PRC, 14 February 2019

*As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the Company's non-executive directors are Mr. Yuan Honglin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only.*