THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

POSITIVE PROFIT ALERT

This announcement is made by Theme International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2018 (the "**Relevant Year**") and the information currently available to the Board, the Group expected to record a significant increase in net profit for the Relevant Year attributable to owners of the Company by not less than approximately HK$29 million, which represented an increase of not less than 135% as compared to the year ended 31 December 2017 (the "**Corresponding Year**") (net profit for the Corresponding Year attributable to owners of the Company: approximately HK$21.35 million).

The increase in net profit was primarily attributable to the rise in gross profits from the Group's distribution and trading segment in the Relevant Year as: (i) the Group was able to source iron ores from several new suppliers since the second half of 2017, which allows the Group to source iron ores at competitive prices; and (ii) the opening of the Group's Shanghai trading desk in the People's Republic of China, with a closer location to customers and which enables the Group to sell iron ores at smaller lots with a higher premium.

The Company is still in the process of finalising the Group's results for the Relevant Year. The information contained in this announcement is based only on the preliminary assessment by the Board upon its review of the unaudited management accounts of the Group for the Relevant Year and other information currently available to the Company, which has not been reviewed or audited by the Company's independent auditor. The annual results of the Group may be subject to adjustments following further review by the Board and the audit committee of the Company. Shareholders of the Company and potential investors are advised to refer to the details of the Company's annual results announcement for the Relevant Year, which are expected to be announced by the end of March 2019.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Theme International Holdings Limited
Kang Jian
Executive Director & Vice Chairman

Hong Kong, 15 February 2019

As at the date of this announcement, there are (i) five Executive Directors, namely Mr. Kang Jian, Mr. Wu Lei, Ms. Chen Jing, Ms. Wu Aiping and Mr. Hu Yong; and (ii) three Independent Non-executive Directors, namely Mr. Liu Song, Mr. Chan Chi Ming, Tony and Mr. Wu Shiming.