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GOLDEN MEDITECH HOLDINGS LIMITED

金衛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00801)

**ANNOUNCEMENT
APPOINTMENT OF COMPLIANCE ADVISER**

Reference is made to the press release published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 18 December 2018 in relation to, among other things, the censure of Golden Meditech Holdings Limited (the “**Company**”) for breaching Rules 2.13, 14.34, 14.36, 14.38A, 14.40, 14.41, 14.48, 14.49, 14.51 and 14.74 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

Pursuant to the directions of the Listing Committee of the Stock Exchange (as varied by the Review Committee of the Stock Exchange), the Company has appointed Elstone Capital Limited as the independent compliance adviser (the “**Compliance Adviser**”) of the Company on an on-going basis for consultation on compliance with the Listing Rules for a period of two years commencing on 18 February 2019 and such appointment has been approved by the Stock Exchange.

The Compliance Adviser is a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board
Golden Meditech Holdings Limited
KAM Yuen
Chairman

Hong Kong, 18 February 2019

*As at the date of this announcement, the board of directors of the Company (the “**Directors**”) comprises 8 Directors. The executive Directors are Mr. Kam Yuen (Chairman), Mr. Kong Kam Yu and Mr. Feng Wen; the non-executive Director is Ms. Zheng Ting; and the independent non-executive Directors are Prof. Cao Gang, Prof. Gu Qiao, Mr. Gao Yue and Mr. Daniel Foa.*