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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1233)

US\$500,000,000 7.625% SENIOR NOTES DUE 2022

(the “Notes”, Stock Code: 5764)

Joint Lead Managers and Joint Bookrunners

**Guotai Junan
International**

UBS

Deutsche Bank

Credit Suisse

**Bank of America
Merrill Lynch**

**CEB
International**

Citigroup

**Haitong
International**

HSBC

**Morgan
Stanley**

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 13 February 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 22 February 2019.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 21 February 2019

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.