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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIRPORT AUTHORITY

(a statutory body corporate established in Hong Kong under the Airport Authority Ordinance)

**U.S.\$500,000,000 3.45 per cent. Notes due 2029
(the “Notes”) (Stock Code: 5761)**

**issued under the U.S.\$8,000,000,000
Medium Term Note Programme
(the “Programme”)**

Joint Lead Managers

Citigroup

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating to the Programme dated 13 July 2018 and the Pricing Supplement relating to the Notes dated 13 February 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 22 February 2019.

Hong Kong, 21 February 2019

As at the date of this notice, the Chief Executive Officer of Airport Authority is Mr. Fred Lam JP, and the executive directors of Airport Authority are Mr. David Au Ho-cheung, Miss Cissy Chan Ching-sze, Ms. Florence Chung Wai-Yee, Mr. Alex Kwan King-fai, Mr. William Lo Chi-chung, Mr. Ng Chi-kee and Mr. Kevin Poole.