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**NATURAL DAIRY (NZ) HOLDINGS LIMITED  
(In Provisional Liquidation)**

**天然乳品(新西蘭)控股有限公司 (臨時清盤中)**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 0462)**

**UPDATE ANNOUNCEMENT**

*Financial Adviser to the Company*



禹銘投資管理有限公司  
YU MING INVESTMENT MANAGEMENT LIMITED

This announcement is made by Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 15 June 2018, 3 July 2018, 1 August 2018, 2 November 2018, 24 December 2018 and 1 February 2019 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise specified.

**Update on status of the liquidation of the Company**

As mentioned in the previous Announcements, on 25 June 2018, the Company entered into the Amended and Restated Restructuring Agreement for the Acquisition to facilitate the resumption of the trading in the Shares of the Company. The Company would like to inform Shareholders that sanction was granted by the Grand Court of the Cayman Islands to the JPLs on 30 July 2018 to enter into the Amended and Restated Restructuring Agreement in order for the aforesaid agreement to take legal and binding effect.

## **Change of Address of Registered Office**

The Company wishes to inform Shareholders that the registered address of the Company has been changed to 18 Forum Lane, Camana Bay, P.O. Box 258, George Town, Grand Cayman, Cayman Islands, KY1-1104 with effect from 27 June 2017.

## **Suspension of Trading**

At the request of the Company, trading in the shares on the Main Board of the Stock Exchange has been suspended with effect from 9:33 a.m. on 7 September 2010 and will remain suspended until further notice and full satisfaction of the resumption conditions and such other further conditions that may be imposed by the Stock Exchange.

**The transactions contemplated under the Restructuring Agreement and the Resumption Proposal, including the Acquisition, are subject to a number of conditions precedent which may or may not be satisfied. Accordingly, the transactions contemplated under the Restructuring Agreement and the Resumption Proposal may or may not proceed.**

**The publication of this announcement does not indicate that the Resumption Proposal will be completed, nor does it indicate any decision or conclusion from the Stock Exchange or warrant any approval from the Stock Exchange on the resumption of trading in the shares. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or securities of the Company.**

**For and on behalf of**  
**Natural Dairy (NZ) Holdings Limited**  
**(In Provisional Liquidation)**  
**Yat Kit Jong**  
**Simon Conway**  
*Joint Provisional Liquidators*  
*Acting as agents without personal liability*

Hong Kong, 25 February 2019

*As at the date of this announcement, the Board comprises four executive directors, being Mr. Liu Nanguang (Chairman), Mr. Chan Wai, Mr. Lin Bin and Dr. Chew Chee Wah, and three independent non- executive directors, being Mr. Zhang Jianhong, Ms. Fu Zhi Fan and Mr. Tam Tsz Ming.*