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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

PROFIT WARNING

This announcement is made by Rici Healthcare Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby informs shareholders and potential investors of the Company that based on the currently available financial information of the Company, it is expected that the Company will record a net loss attributable to owners of the Company for the financial year ended December 31, 2018, which will not exceed RMB85 million, as compared to the net loss attributable to owners of the Company of approximately RMB62.2 million for the financial year ended December 31, 2017. Such expected continued net loss attributable to owners of the Company was primarily due to the following factors in the financial year ended December 31, 2018: (i) the loss attributable to owners of the Company resulting from the 14 medical examination centers that commenced operation in 2018 and 10 medical examination centers that were at pre-opening stage; and (ii) the loss attributable to owners of the Company resulting from the 3 specialty hospitals that commenced operation or were at pre-opening stage.

The Board hereby emphasizes that the Company is still in the process of finalizing its annual results for the financial year ended December 31, 2018. The information set out in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Company and other information currently available to the Company, which has not been reviewed or audited by the Company's auditors. Details on the consolidated financial information of the Company for the financial year ended December 31, 2018 to be disclosed in the announcement of the 2018 annual results of the Company, which will be published by the end of March 2019 in accordance with the Listing Rules, shall prevail.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Rici Healthcare Holdings Limited
Fang Yixin
Chairman

Shanghai, the PRC, February 25, 2019

As at the date of this announcement, Dr. Fang Yixin, Dr. Mei Hong, Mr. Lu Zhenyu and Dr. Wang Weiping are the executive directors of the Company; Ms. Jiao Yan and Mr. Yao Qiyong are the non-executive directors of the Company; and Dr. Wang Yong, Ms. Wong Sze Wing and Mr. Jiang Peixing are the independent non-executive directors of the Company.