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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$500 MILLION 8.5% SENIOR NOTES DUE 2024

(Stock Code: 5798)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOC International	CMB International	Credit Suisse	Goldman Sachs (Asia) L.L.C.	Haitong International
J.P. Morgan	Morgan Stanley	China International Capital Corporation	HSBC	Yuzhou Financial

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2024 in the aggregate principal amount of US\$500 million, bearing interest at the rate of 8.5% per annum (the “Notes”), to be issued by Yuzhou Properties Company Limited (the “Company”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 18 February 2019. The listing and permission to deal in the Notes is expected to become effective on or around 27 February 2019.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 26 February 2019

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.