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CARNIVAL GROUP  
INTERNATIONAL

**Carnival Group International Holdings Limited**

嘉年華國際控股有限公司

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00996)

**CHANGE OF STOCK SHORT NAME IN RELATION TO THE US\$180,000,000 10.0%  
SENIOR BONDS DUE 2021  
(ISIN: XS1375829451; Common Code: 137582945)  
(Stock Code: 5619)**

References are made to the announcements of Carnival Group International Holdings Limited (the “**Company**”) dated 21 November 2018, 6 December 2018, 21 December 2018, 14 January 2019 and 13 February 2019 (the “**Announcements**”) regarding the Consent Solicitation in relation to the Proposed Amendments to the Trust Deed. Unless otherwise defined herein, capitalised terms used herein shall have the meaning ascribed to them in the Announcements.

**CHANGE OF STOCK SHORT NAME**

As set out in the Announcements, the Proposed Amendments were effective upon the execution of the Supplemental Trust Deed dated 13 February 2019 and included amendments to: (i) extend the scheduled maturity date of the Bonds to 22 March 2021 (the “**Scheduled Maturity Date**”), (ii) amend the interest rate from 8.0% per annum to 10.0% per annum during the extended period and (iii) modify the redemption right at the option of the Company to reflect the extended maturity date.

Following the abovementioned amendments, the Scheduled Maturity Date is 22 March 2021 and the interest rate for the period from 22 March 2019 to 22 March 2021 (both dates inclusive) is 10.0% per annum. The stock short name in relation to the Bonds for trading on the Stock Exchange will be changed from “CARNIVAL B1903” to “CARNIVAL B2103” and such change in the stock short name will take effect from 9:00 a.m. on 4 March 2019. The stock code of the Bonds remains unchanged as “5619”.

The change of stock short name will not affect any rights of the Bondholders.

By order of the board  
**Carnival Group International Holdings Limited**  
**King Pak Fu**  
*Chairman*

Hong Kong, 27 February 2019

*The Board, as at the date of this announcement, comprises Mr. King Pak Fu (Chairman and Chief Executive Officer), Mr. Wang Chunning (Vice Chairman), Mr. Wang Yikun, Mr. Bai Xuefei and Ms. Qian Hui as executive Directors, and Mr. Chan Wai Cheung Admiral, Mr. Lie Chi Wing and Ms. Hu Gin Ing as independent non-executive Directors.*