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## **UBA INVESTMENTS LIMITED**

### **開明投資有限公司\***

*(incorporated in Cayman Islands with limited liability)*

(Stock code: 768)

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of UBA Investments Limited (the “**Company**”) will be held at 16th Floor, Wah Kit Commercial Centre, 300 Des Voeux Road Central, Hong Kong on Tuesday, 26th March 2019 at 4:00 p.m. for the purpose of considering and, if thought fit, passing the following resolution with or without amendments as ordinary resolution of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 28th February 2019 of which the notice convening the Meeting forms part.

### **ORDINARY RESOLUTION**

#### **“THAT**

- (a) the supplemental agreement dated 25th January 2019 entered into between UBA Financial and UICL in relation to the provision of securities margin financing and initial public offer financing services (the “**Securities Margin Financing**”) by UICL to UBA Financial (copy of which has been produced at the Meeting marked “A” and signed by the chairman of the Meeting for the purpose of identification) and the terms thereof and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;
- (b) the supplemental agreement dated 25th January 2019 entered into between Super Idea and UICL in relation to the provision of the Securities Margin Financing by UICL to Super Idea (copy of which has been produced at the Meeting marked “B” and signed by the chairman of the Meeting for the purpose of identification) and the terms thereof and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

\* *For identification purpose only*

- (c) the supplemental agreement dated 25th January 2019 entered into between UBA and UICL in relation to the provision of the Securities Margin Financing by UICL to UBA (copy of which has been produced at the Meeting marked “C” and signed by the chairman of the Meeting for the purpose of identification) and the terms thereof and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;
- (d) the supplemental agreement dated 25th January 2019 entered into between UGS and UBA Gold in relation to the provision of precious metal margin financing services by UGS to UBA Gold (copy of which has been produced at the Meeting marked “D” and signed by the chairman of the Meeting for the purpose of identification) and the terms thereof and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;
- (e) the annual caps for the Financial Assistance for the financial years ending 31st March 2020, 31st March 2021 and 31st March 2022 be and are hereby approved; and
- (f) any one director of the Company be and is hereby authorised to do all such things and acts as he/she may in his/her discretion consider as necessary, expedient or desirable for the purpose of or in connection with the implementation of the 2019 Financial Assistance Supplemental Agreements, the Precious Metal Supplemental Agreement and the transactions contemplated thereunder, including but not limited to the execution of all such documents under seal where applicable, as he/she considers necessary or expedient in his/her opinion to implement and/or give effect to the 2019 Financial Assistance Supplemental Agreements, the Precious Metal Supplemental Agreement and transactions contemplated thereunder.”

By order of the Board  
**UBA Investments Limited**  
**Dr. WONG Yun Kuen**  
*Chairman and Executive Director*

Hong Kong, 28th February 2019

***Registered office:***

P.O. Box 309  
Ugland House  
Grand Cayman  
KY1-1104  
Cayman Islands

***Head office and principal place of  
business in Hong Kong:***

Flat B, 16th Floor  
Wah Kit Commercial Centre  
300 Des Voeux Road Central  
Hong Kong

*Notes:*

1. Any member entitled to attend and vote at the Meeting convened by the above notice is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his/her stead. A proxy needs not be a member of the Company.
2. A form of proxy for use at the Meeting is enclosed. In order to be valid, the form of proxy must be duly completed and signed in accordance with the instructions printed thereon and deposited together with a power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, at the principal place of business of the Company at Flat B, 16th Floor, Wah Kit Commercial Centre, 300 Des Voeux Road Central, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
3. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the Meeting or any adjournment thereof, should he so wish, and in such event, the form of proxy shall be deemed to be revoked.
4. The register of members of the Company will be closed, for the purpose of determining Shareholders' entitlement to attend and vote at the meeting, from Thursday, 21st March 2019 to Tuesday, 26th March 2019 (both days inclusive), during this period no transfer of shares will be registered. In order to attend and vote at the meeting, Shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's branch share registrar in Hong Kong, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration, not later than 4:30 p.m. on Wednesday, 20th March 2019.

*As at the date of this announcement, UBA Board consists of Dr. WONG Yun Kuen as chairman and executive director and Mr. CHENG Wai Lun, Andrew as executive director; Mr. CHAN Chung Yee, Alan, Dr. FUNG Lewis Hung and Mr. TANG Hon Bui, Ronald as independent non-executive directors.*