



# UBA INVESTMENTS LIMITED

## 開明投資有限公司\*

(incorporated in Cayman Islands with limited liability)

(Stock code: 768)

### EXTRAORDINARY GENERAL MEETING FORM OF PROXY

Form of proxy for use by shareholders at the extraordinary general meeting (the "Meeting") of the Company to be convened and held at 16th Floor, Wah Kit Commercial Centre, 300 Des Voeux Road Central, Hong Kong on 26<sup>th</sup> March 2019 at 4:00 p.m. or any adjournment thereof.

I/We (note a) \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of (note b) \_\_\_\_\_ shares of HK\$0.01 each of UBA Investments Limited (the "Company") hereby appoint the Chairman of the Meeting or \_\_\_\_\_  
of \_\_\_\_\_  
to act as my/our proxy (note c) at the Meeting to be held at 16th Floor, Wah Kit Commercial Centre, 300 Des Voeux Road Central, Hong Kong on 26<sup>th</sup> March 2019 at 4:00 p.m. and at any adjournment thereof and to vote on my/our behalf as directed below.

Please tick ("✓") in the appropriate box to indicate how you wish your vote(s) to be cast (notes d and e)

Ordinary Resolution#	For	Against
(a) to approve the supplemental agreement dated 25 <sup>th</sup> January 2019 entered into between UBA Financial and UICL in relation to the provision of the Securities Margin Financing by UICL to UBA Financial and the transactions contemplated thereunder;		
(b) to approve the supplemental agreement dated 25 <sup>th</sup> January 2019 entered into between Super Idea and UICL in relation to the provision of the Securities Margin Financing by UICL to Super Idea and the transactions contemplated thereunder;		
(c) to approve the supplemental agreement dated 25 <sup>th</sup> January 2019 entered into between UBA and UICL in relation to the provision of the Securities Margin Financing by UICL to UBA and the transactions contemplated thereunder;		
(d) to approve the supplemental agreement dated 25 <sup>th</sup> January 2019 entered into between UGS and UBA Gold in relation to the provision of precious metal margin financing services by UGS to UBA Gold and the transactions contemplated thereunder;		
(e) to approve the annual caps for the Financial Assistance for the financial years ending 31 <sup>st</sup> March 2020, 31 <sup>st</sup> March 2021 and 31 <sup>st</sup> March 2022; and		
(f) to authorise any one director of the Company to do all other acts and things and execute all documents which he/she considers necessary or expedient for the implementation of and giving effect to the 2019 Financial Assistance Supplemental Agreements, the Precious Metal Supplemental Agreement and transactions contemplated thereunder.		

\* The full text of the resolution is set out in the notice convening the Meeting.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2019

Signature: \_\_\_\_\_ (notes f to i)

#### Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITAL LETTERS**.
- Please insert the number of ordinary shares to which this form of proxy relates in the space provided. If a number is inserted, this form of proxy will be deemed to relate only to those shares. If no number is inserted, this form of proxy will be deemed to relate to all ordinary shares registered in your name (whether alone or jointly with others).
- A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words "the Chairman of the Meeting or" and insert the name and address of the person appointed proxy in **BLOCK CAPITAL LETTERS** in the space provided. If a proxy is attending the Meeting on your behalf, such proxy shall produce his/her own identity paper.
- If you wish to vote for the resolution(s) set out above, please tick ("✓") in the box marked "For". If you wish to vote against the resolution(s), please tick ("✓") the box marked "Against".** If no indication is given, the proxy will vote or abstain at his/her discretion.
- Corporations must execute this form of proxy under common seal or by an attorney or a duly authorised officer. If a legal representative is appointed to attend the Meeting, such legal representative shall produce his/her own identity paper and a certified true copy of the resolution of the board of directors or other governing body of the corporation appointing the legal representative.
- If this form of proxy is signed by a person under a power of attorney or any other authority on your behalf, a certified copy of that power of attorney or other authority must be deposited at the principal place of business of the Company at Flat B, 16th Floor, Wah Kit Commercial Centre, 300 Des Voeux Road Central, Hong Kong by not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
- In order to be valid, this form of proxy together with any power of attorney or other authority under which it is signed must be lodged with the principal place of business of the Company at Flat B, 16th Floor, Wah Kit Commercial Centre, 300 Des Voeux Road Central, Hong Kong by not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
- Completion and return of this form of proxy shall not preclude you from attending and voting in person at the Meeting should you so wish.
- In case of joint holders, the vote of the senior who tenders a vote, whether present in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s), and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

\* for identification purpose only