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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**GLORY 国瑞**

**GUORUI PROPERTIES LIMITED**  
**國瑞置業有限公司**  
(the Issuer)

*(incorporated in the Cayman Islands with limited liability as “Glory Land Company Limited” and carrying on business in Hong Kong as Guorui Properties Limited)*  
(Stock code: 2329)

**U.S.\$160,000,000 13.5 per cent. Senior Notes due 2022 (the Notes)**  
(Stock code: 5834)

***Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner***

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Memorandum dated 25 February 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about 28 February 2019.

27 February 2019

*As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. Zhang Zhangsun, Mr. Ge Weiguang, Ms. Ruan Wenjuan and Ms. Zhang Jin as executive Directors and Mr. Luo Zhenbang, Mr. Lai Siming and Ms. Chen Jingru as independent non-executive Directors.*