

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or with any securities regulatory authority of any state of the United States or other jurisdiction and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Notes will be made in the United States or to the public in Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **China CITIC Bank International Limited**

*(incorporated with limited liability in Hong Kong)*  
**(as Issuer)**

**U.S.\$500,000,000 4.625 per cent. Tier 2 Subordinated Notes due 2029 (the “Notes”)**  
**(Stock Code: 5831)**

**under the Issuer’s U.S.\$3,000,000,000 Medium Term Note Programme**  
**(the “Programme”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

<b>China CITIC Bank International</b>		<b>Citigroup</b>		<b>HSBC</b>		<b>ICBC International</b>	
<i>Joint Bookrunners and Joint Lead Managers</i>							
<b>Bank of China</b>	<b>China Construction Bank (Asia)</b>	<b>China Merchants Securities (HK)</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>CMB Wing Lung Bank Limited</b>	<b>Mizuho Securities</b>	<b>Standard Chartered Bank</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial interest rate of 4.625 per cent. per annum from, and including, 28 February 2019 to, but excluding, 28 February 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 29 June 2018, the Supplemental Offering Circular dated 19 February 2019 and the Pricing Supplement dated 19 February 2019. The listing of the Notes is expected to become effective on 1 March 2019.

Hong Kong, 28 February 2019

*As at the date of this announcement, the directors of the Issuer are SUN Deshun (Chairman), ZHANG Xiaowei (Vice Chairman), BAI Lijun, BI Mingqiang, FANG Heying, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.*