

**ChinaAMC Select Fund
(the “Fund”)**

**ChinaAMC Select RMB Short-term Bond Fund
(the “Sub-Fund”)**

NOTICE TO UNITHOLDER

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

Unless otherwise defined in this notice, all capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and its sub-funds dated July 2018, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”). China Asset Management (Hong Kong) Limited, the manager of the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

28 February 2019

Dear Unitholder,

Further to our notice to Unitholder dated 1 August 2018, we would like to inform you as the sole Unitholder of the Sub-Fund that the termination of the Sub-Fund will be postponed to 31 May 2019 due to the Mainland Chinese tax clearance has not yet been obtained from the relevant PRC tax authorities.

Based on the independent professional tax advice and having regard to the timeframe generally needed to obtain the PRC tax clearance, we expect that such tax clearance will be obtained from the relevant PRC tax authorities around 29 March 2019. Once the PRC tax clearance is obtained, we shall proceed to terminate the Sub-Fund on or around 31 May 2019 after the Trustee and we have formed an opinion that the Sub-Fund has no outstanding contingent or actual liabilities or assets. We will also apply to the Securities and Futures Commission in Hong Kong (the “**SFC**”) for the withdrawal of authorization of the Sub-Fund after such termination.

Should you have any enquiries regarding the above, you may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Manager’s enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited