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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### **E-House (China) Enterprise Holdings Limited**

**易居（中國）企業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2048)**

**US\$200 million 7.75% Senior Notes due 2021**

**(the "Notes", Note Stock Code: 5818)**

**Unconditionally and unequivocally guaranteed by:**

**Fangyou Information Technology  
Holdings Limited**  
房友信息技術控股有限公司  
*(incorporated in the British Virgin Islands  
with limited liability)*

**Hong Kong Fangyou Software Technology  
Company Limited**  
香港房友軟件技術有限公司  
*(incorporated in the Hong Kong Special  
Administrative Region of the People's  
Republic of China with limited liability)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Credit Suisse**

**BOC International**

***Joint Lead Managers and Joint Bookrunners***

**China International  
Capital Corporation**

**China Merchants  
Securities (HK)**

**CRIC Securities**

**Founder Securities  
(Hong Kong) Capital  
Company Limited**

**Guotai Junan  
International**

**Haitong  
International**

**HSBC**

**Orient  
Securities  
(Hong Kong)**

**UBS**

**Zhongtai  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated 21 February 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 1 March 2019.

By order of the Board  
**E-House (China) Enterprise Holdings Limited**  
**Zhou Xin**  
*Chairman*

Hong Kong, 28 February 2019

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhou Xin as Chairman and Executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as Executive Directors, Dr. Xia Hai Jun, Mr. Mo Bin, Dr. Zhu Jiusheng and Ms. Xie Mei as Non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as Independent Non-executive Directors.*