日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hsin Chong Group Holdings Limited (provisional liquidators appointed) (for restructuring purposes only)
Date Submitted	1/3/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00404</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	30,000,000,000	<u>HK\$0.1</u>	HK\$3,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	30,000,000,000	<u>HK\$0.1</u>	<u>HK\$3,000,000,000</u>
(2) Stock code : <u>N/A</u> Descrip	tion :	N//	Α
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N// Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :004	04 Descriptio	n: <u>C</u>	Restricte	d Voting ference Shares		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of prec	ceding month 1	5,000,000,000	HK\$0.1	HK\$1,500,000,000		
Increase/(decrease)		0	_	0		
Balance at close of the	month <u>1</u>	5,000,000,000	HK\$0.1	HK\$1,500,000,000		

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	of precedir	ng month	N/A	N/A	N/A	
Increase/(decreas	se)	_	N/A	-	N/A	
Balance at close o	of the mon	th _	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

HK\$4,500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,706,670,104	N/A	5,704,166,666	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	5,706,670,104	N/A	5,704,166,666	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date – (dd/mm/yyyy) and	M Movement during th					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$1.02	Oranied	Exclused	Ouricelled	Lapsed		
share option scheme						
approved at special						
general meeting (22/05/2008)						
ordinary shares	0	0	0	0	0	1,334,000
(Note 1)						
2. Exercise price: HK\$1.29 share option scheme approved at special general meeting (22/05/2008) ordinary shares (Note 1)	0	0	0	0	0	2,250,000
<u>3.N/A</u> <u>(//)</u> <u>shares</u> (Note 1)	uring the mo		Ó(Ot	ry shares) ce shares) her class)	0 N/A N/A	
of options (State cu				0		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>2. N/A</u>	(/ /)				
·	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u></u>	<u>N/A</u>	<u> </u>	<u>IV/A</u>	N/A
(if applicable) (dd/mm/yyyy))				
3. N/A		/				
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(0	other class)	N/A	-

Convertibles (i.e. Convertible	e into Shares o	f the Issuer whic	ch are to be Liste	ed)	No. of new shares of	No. of new shares of
Class and description	Currency o amount outstanding	preceding	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Restricted Voting						
Convertible Preference						
Shares ("CPSs")						5,704,166,666
	— HK\$	5,704,166,666	0	5,704,166,666	0	(see Remark 1)
Stock code (if listed)		0,104,100,000		3,704,100,000	0	
Class of shares						
	rdinary					
	PSs are conve	rtible				
	ito ordinary sha					
	n a one for one	basis				
EGM approval date						
(if applicable)	(07/44/004)					
(dd/mm/yyyy))	(27/11/2014	+)				
<u>2. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, · ·	·				
- <u>-</u>						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	N/A	11//7			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)			<u> </u>	
			Total C. (Ordina		0	-
				ce shares) ther class)	N/A N/A	-

Options (other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable: 1. N/A		
(/ /	N/A	N/A
	IN/A	N/A
2. N/A		
	-	
	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,111,13,13,13)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) N/A N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (I///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (I///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (I///) Issue and allotment (///) Issue and allotment (///) I///> Issue and allotment (I///) Issue and allotment (///) I///> I///> Issue and allotment (I///) Issue and allotment (////) I////> I////>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency issuable (Note 1) 5. Scrip dividend At price : State currency issue and allotment (///) Generation and the second of the shares of shares of shares Class of shares Class of shares of shares of shares Cancellation date : (///) Class of shares concentration date : (///) Class of shares concentration date : (///) Class of shares concentration date : (///) Class of shares concentration date : (///) Class of shares concentration date : (///) Class of shares concentration date : (///) Redemption of shares Class of shares concentration date : Redemption of shares Class of shares concentration date : Class of shares (///) Redemption date : (///)				Class of shares				
5. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGN approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration at price : State currency (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				issuable (Note 1)				
Image: construction of shares	5.	Scrip dividend	At price :		(/ /)		
Class of shares repurchase of shares 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A </td <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>(/ /</td> <td>)</td> <td></td> <td>N1/A</td>				EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)) (dd/mm/yyyy)							<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)								
Image: Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) Barborowal date: (/ /) Issue and allotment date: (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /)							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issue Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date:								
Image: Normal date: N/A N/A N/A N/A N/A Subscription Issue and allotment (// /) Issue and allotment (//) EGM approval date: (//) Image: (//) (dd/mm/yyyy) Image: (//) Image: (//)	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
<pre>issuable (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)</pre>							<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>	-	
9.	Capital reorganisation		Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1)</i>	-	
10.	Other (Please specify) At price :	State	lssue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordir		
			sna Preference sha)	res) <u>N/A</u> res)N/A	_
			Other cla	ass) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

(1)	1) Conversion of the CPSs shall be subject to, among others, the minimum public float requirements	
_	stipulated under the Rules Governing the Listing of Securities on The Stock Exchange of Hong	
	Kong Limited (the "Stock Exchange") or as required by the Stock Exchange being satisfied.	
_	Holders of the CPSs shall not convert the CPSs if by doing so they will trigger a mandatory offer	
	under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated	
_	with the ordinary shares held by it or parties acting or presumed to be acting in concert with it	
	under the Takeovers Code.	

Submitted by: ___CHOI Kin Hung Joseph

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.