# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Agri-Industries Holdings Limited
Date Submitted	01/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	606	otion :	Ordinary	Shares	
			No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of p	precedin	g month	Remark		
Increase/(decrease)					
Balance at close of t	he mont	th			
(2) Stock code :	N/A	_Descrip	otion :		
			No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of p	orecedin	g month			
Increase/(decrease)					
Balance at close of t	he mont	th			

#### 2. Preference Shares

Stock code :	N/A I	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	month		. <u> </u>	
Increase/(decrease	)			-	
Balance at close of	the month			<u></u>	

#### 3. Other Classes of Shares

Stock code : <u>N/A</u>	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	nonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): \_\_\_\_\_ N/A

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,258,985,388	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	5,258,985,388	<u>N/A</u>	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		ł		No. of new	No. of new shares of
option scheme						issuer which may be
including EGM					issued during the	issued pursuant
approval date		Movement du	ring the month			thereto as at close of
(dd/mm/yyyy) and <sup>−</sup> class of shares					thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Claned	Exclosed	Cancolica	Lapood		
Option						
Scheme						
adopted on						
12/01/2007						
ordinary shares	_	_	_	-	-	63,419,400
(Note 1)						
(11010-1)						
2. N/A						
( / / )						
shares	-	-	-	-	-	-
(Note 1)						
3. N/A						
( / / )						
shares	-	-	-	-	-	-
(Note 1)						
		Тс	otal A. (Ordir	nary shares)	N/A	
			(Prefere	nce shares)	N/A	
			()	Other class)	N/A	
Total funds raised du	ring the mont	h from exercise	e of			
options (State curren				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		/	-			
( / / )						
( / / ) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)	-			
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares			-			
iccuchla (Nata 1)						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	<u>-</u>			
<u>4. N/A</u>						
( / / )						
Stock code (if listed)			_			
Class of shares						
Subcorintion price			-			
EGM approval date			-			
(if applicable)	, , , ,	)				
(dd/mm/yyyy)	( / /	)	-			
		Total E		ry shares)		_
				ce shares)		-
			(Oi	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(					
<u></u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			_		
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-
			0)		11/7	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)	N/A	
2. <u>N/A</u>		
shares (Note 1)	N/A	
	14/7	
3. N/A		
shares (Note 1)	N/A	
Total D (Ordinany abaraa)	N1/A	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	

I. Rights issue       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (/ / ) (d/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (/ / ) (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares currency       NA         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (/ / )         3. Placing       At price :       State currency       Class of shares (d/mm/yyyy)       NA         3. Placing       At price :       State currency       Class of shares (d/mm/yyyy)       NA         4. Bonus issue       Class of shares currency       NA       Issue and allotment (d/m/yyyy)       (/ / ) (d/mm/yyyy)         4. Bonus issue       Issue and allotment (d/mm/yyyy)       (/ / ) (d/mm/yyyy)       Issue and allotment (d/m/yyyy)       (/ / ) (d/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares N/A issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares N/A issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issuable (Note 1)       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issuable (Note 1)       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         5. Class of shares N/A issuable (Note 1)       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issuable (Note 1)       Issue and allotment issuable (Note 1)       ( / / ) ( dd/mm/yyy)				Class of shares	N/A			
1. Nights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares currency       N/A issuable (Note 1)         4. Bonus issue       Issue and allotment Issue and allotment currency       ( / / )         4. Bonus issue       Issue and allotment Issue and allotment Class of shares currency       N/A issuable (Note 1)				-				
(dd/mm/yyyy)         2. Open offer       At price :       State currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         3. Placing       At price :       State currency         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         4. Bonus issue       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )	1.	Rights issue	At price :		( / /	)		
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) ( /					( / /	)		
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) ( /								
2. Openfolder       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         3. Placing       At price : State currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Class of shares       N/A         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         ( dd/mm/yyyy)       Issue and allotment         ( dd/mm/yyyy)       EGM approval date:         ( dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( /  )					N/A			
(dd/mm/yyyy)	2.	Open offer	At price :		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       Class of shares N/A         Issue and allotment ( / / )       Issue and allotment ( / / )         Image: state currency       Image: state currency         EGM approval date:       ( / / )         Image: state currency       Image: state currency         Image: state currency       Image: state currencurr					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       Class of shares N/A         Issue and allotment date : ( dd/mm/yyyy)       Issue and allotment ( / / )         Image: State currency       Image: State currency         EGM approval date:       ( / / )         Image: State currency       Image: State currency         Image: State currency       Image: Sta								
3. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					N/A			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :		( / /	)		
4. Bonus issue EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue EGM approval date: ( / / )								
date : (dd/mm/yyyy) EGM approval date: ( / / )					N/A			
	4.	Bonus issue			( / /	)		
					( / /	)		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A	_	
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)	-	
10.	Other (Please specify) At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordina	rv	
			share (Preference share	s) <u>N/A</u>	_
			(Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	) N/A
(2	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements i Capital").)	n Issued Share

The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong
Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an
authorized share capital and there is no concept of "par value" in respect of issued shares.
Submitted by: Tricor Progressive Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.