

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy):                         | 28/2/2019              |                                  |   |
|---|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing                      | g Limited              |                                  |   |
| Name of Issuer  Date Submitted  Natural Dairy  01/03/2019 | (NZ) Holdings Limi     | ted (In Provisi                  | onal Liquidation)                         |
| I. Movements in Authorised Share Capit                    | al                     |                                  |   |
| 1. Ordinary Shares  |                        |                                  |   |
| (1) Stock code : 462 Descrip                              | otion:                 | ORDINARY                         | SHARES                                    |
|   | No. of ordinary shares | Par value (HKD)                  | Authorised share capital (HKD)            |
| Balance at close of preceding month                       | 8,000,000,000          | 0.10                             | 800,000,000.00                            |
| Increase/(decrease)                                       |                        |                                  | <u> </u>                                  |
| Balance at close of the month                             | 8,000,000,000          | 0.10                             | 800,000,000.00                            |
| (2) Stock code : N/A Descrip                              | otion:                 |                                  |   |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                       |                        |                                  |   |
| Increase/(decrease)                                       |                        | -                                |   |
| Balance at close of the month                             |                        |                                  |   |

| 2. Preference Shares                     |                   |                                | FOI                              | Main Board and GEM                        |
|--|-------------------|--------------------------------|----------------------------------|---|
| Stock code :                             | N/A Descrip       | otion:                         |                                  |   |
| Polonge at along of proge                | odina month       | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece                | eding monui       |                                |                                  | -   |
| Increase/(decrease)                      |                   |                                |                                  |   |
| Balance at close of the r                | nonth             |                                |                                  |   |
| 3. Other Classes of Shar                 | res               |                                |                                  |   |
| Stock code:                              | N/A Descrip       | otion:                         |                                  |   |
|  |                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece                | eding month       |                                |                                  |   |
| Increase/(decrease)                      |                   |                                |                                  |   |
| Balance at close of the r                | nonth             |                                |                                  |   |
| Total authorised share cacurrency):      | apital at the end | of the month (State            | HKD 8                            | 800,000,000.00                            |
| II. Movements in Issued                  | Share Capital     |                                |                                  |   |
|  | No. of ord        | linary shares                  | No of preference                 | No. of other classes                      |
|  | (1)               | (2)                            | shares                           | of shares                                 |
| Balance at close of preceding month      | 2,708,782,228     | N/A                            | N/A                              | N/A                                       |
| Increase/ (decrease)<br>during the month |                   |                                |                                  |   |
| Balance at close of the month            | 2,708,782,228     |                                |                                  |   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM |               |               |                | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |                          |  |
|--|---------------|---------------|----------------|--|--|--------------------------|--|
| approval date                                    |               | Movement du   | ring the month |  | thereto  | as at close of the month |  |
| (dd/mm/yyyy) and —                               |               |               |                |  | _  |                          |  |
| class of shares                                  |               |               |                |  |  |                          |  |
| issuable   | Granted       | Exercised     | Cancelled      | Lapsed   |  |                          |  |
|  |               |               |                |  |  |                          |  |
| N/A  |               |               |                |  |  |                          |  |
| 11/11  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
| -  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               |                |  |  |                          |  |
|  |               |               | Total A. (Ord  | inary shares)  | N/A  | -                        |  |
|  |               |               | ·              | rence shares)  | N/A  |                          |  |
|  |               |               |                | (Other class)  |  |                          |  |
| Total funds raised dur                           | ing the month | from exercise |                |  |  |                          |  |
| options (State currenc                           |               |               |                | Nil  |  |                          |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bond A HKD 112,874,430.50 0 112,874,430.50 0 45,149,772 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HKD2.50 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bond B HKD 463,344,000 463,344,000 231,672,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HKD2.00 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  ( / / )  shares (Note 1)  |  |   |
| 2   |  |   |
| 3.  |  |   |
| Total D. (Ordinary shares)  (Preference shares)  (Other class)  | Nil<br>N/A<br>N/A  |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    |               |                           | Class of shares issuable                |       |   |  |   |
| 1  | Diahtaiaana   | At price : State currency | (Note 1)  Issue and allotment           | ( / / | ) |  |   |
| 1. | Rights issue  | At price: currency        | date : (dd/mm/yyyy)                     |       | , |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | 27/4   |   |
|    |               |                           |   |       |   | N/A  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | AGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               | J   | roi Main I           | Боаг | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-------------------------------|---|----------------------|------|--|----------------------|
| 5. | Scrip dividend       | At price : State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | ( / /                |      | N/A  |                      |
| 6. | Repurchase of shares |                               | Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | <u>Ordinar</u> ( / / | )    | N/A  | <u>-</u>             |
| 7. | Redemption of shares |                               | Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | ( / /                |      | N/A  |                      |
| 8. | Consideration issue  | At price : State currency     | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | Ordinal shares       | )    | N/A  |                      |

|     |                           |                                 | For M                                     | Main Boar                              | d and GEM lis  | sted issuers  |
|-----|---------------------------|---------------------------------|---|--|--|---|
|     | Type of Issue             |                                 |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                                 | Class of shares issuable — (Note 1)       |  |  |   |
| 9.  | Capital reorganisation    |                                 | Issue and allotment date : (dd/mm/yyyy)   | / / )                                  |  |   |
|     |                           |                                 | EGM approval date: ( / (dd/mm/yyyy)       | / / )                                  | N/A  |   |
|     |                           |                                 |   |  |  |   |
|     |                           |                                 | Class of shares issuable — (Note 1)       |  |  |   |
| 10. | Other<br>(Please specify) | At price : State currency       | - Issue and allotment date : (dd/mm/yyyy) | / / )                                  |  |   |
|     |                           |                                 | EGM approval date: ( / (dd/mm/yyyy)       | / / )                                  | N/A  |   |
|     |                           |                                 | (Prefere                                  | nary share<br>ence share<br>Other clas | s) N/A   | -<br>-  |
|     |                           |                                 |   |  |  |   |
| То  | otal increase / (decrea   | ase) in ordinary shares during  | g the month (i.e. Total of A to E):       | `                                      | 1) Nil<br>2) N/A   |   |
| To  | otal increase / (decrea   | ase) in preference shares duri  | ng the month (i.e. Total of A to E):      | ,                                      | N/A  |   |
| T   | otal increase / (decres   | ase) in other classes of shares | during the month (i.e. Total of A to      | o E).                                  | N/A  |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | ard a | and | GFM | listed | issuers |
|-----|---|-----|---|-------|-----|-----|--------|---------|
|     |   |     |   |       |     |     |        |         |

| Remarks (if any):                                      |
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| Submitted by: Yat Kit Jong                             |
|  |
| Title: Joint Provisional Liquidator                    |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.